Celebrating Our Success

FASFAA at 50
Reaffirming Our Commitment

1967 - 2017

May 30-June 2, 2017
Orlando, Florida
Table of Contents

Cover Page 1
Table Of Contents 2
President’s Welcome Letter 3
Conference Chair Message 4
Welcome Letters 5-8
Guest Speakers 9-20
Conference Facilities (Event Layout) 21
Conference Committee Members 22
FASFAA Executive Board 23–24
Past Presidents 25
Sponsors 26
Honorary Lifetime Members 27
Lifetime Service Recognition Award 28
Certificate of Appreciation Award and Distinguished Service Award 29
Community Service Project 30
Fit @ the 50 31
Photo Alert 32
Notes 33
Conference Agenda 34-39
Dear FASFAA Colleagues,

The 50th Annual FASFAA Conference is being held at the beautiful Hyatt Regency Grand Cypress, in Orlando, Florida. Join us from Tuesday May 30th, to Friday June 2nd, 2017 as we **celebrate our success and reaffirm our commitment**. This will be an information packed, fun-filled networking opportunity. You won’t want to miss out on it! So I look forward to seeing you there as we kick off the start to our conference with a warm welcome from Dr. Maribeth Ehasz, UCF.

Our purpose at FASFAA is to support financial aid professionals, agencies and other associations related to student aid in Florida while maintaining strong ties and participation at the regional and national levels. As we celebrate our success, we must also reaffirm our commitment to those that we serve. We will be celebrating our success of 50 years of helping students achieve their dreams. As we celebrate, we are making a commitment to work even more diligently to continue to support the achievement of each student’s educational goals.

Nathan Basford, 2017 Conference Chair, and the Conference Committee are doing an outstanding job in developing a program suited for all. Kamia Mwango our Conference Program Chair has also worked diligently to ensure that the agenda will be packed full, offering sessions to ensure there is something for everyone, both new and seasoned financial aid professionals. We have two economical and information packed offerings for pre-conference workshops. Brenda Brown and Dameion Lovett have a very informative pre-conference session planned on Debt Management and Financial Literacy. There will also be a pre-conference NASFAA Credentialing Workshop on Consumerism.

During the conference, NASFAA President **Justin Draeger** will join us to share information about the Washington Climate. **Dana Kelly**, NASFAA chief training officer will be joining us, presenting sessions throughout the entire conference. We will also hear from the Offices of the Inspector General and Veterans Affairs. **Billie Jo Hamilton** (NASFAA Chair Elect) and **Michael Bennett** (NASFAA Past Chair) will also bring us words of encouragement. We will also hear a student success story and how we have made a difference in many students’ lives. Last but certainly not least, we will have some of our friendly feds from the U.S. Department of Education joining us for this event.

Finally, this special conference would not be complete without the opportunity to catch up with old friends, make some new ones, share resources, and celebrate the last and next 50 years with special friends and guests at our **50th Anniversary Celebration Party** on Thursday Night. We will close out the conference on Friday morning with the federal updates. See you there!

Respectfully,

**Joan D. Bailey**
FASFAA President 2016-2017
Welcome to FASFAA’s Annual 2017 conference! This week we will be Celebrating 50 Years of service to students, our colleagues, and most important our membership.

We will continue to look ahead as we proudly celebrate our Past, our Present, and the Future. The conference committee has worked very hard to ensure the program embraces all needs within our financial aid profession. Attendees will have the opportunity to choose from many session topics and updates to ensure they can go back to their perspective institutions and continue to provide excellent service to their students who are aspiring to achieve their educational goals.

We are honored to support as our charity, Bridges of Light Foundation, an organization with a strong commitment to the needs of children just as FASFAA’s commitment to those that we serve.

We are happy to offer two Pre-Conference workshops:
1. Establishing Financial Literacy & Debt Management Efforts on Campus and
2. NASFAA University Credentials on Consumer Information.

*FASFAA Opening Day Welcome begins at 1:00 pm May 30th! (50th Celebration begins) *

All are invited to the Welcome Reception & Family night on Tuesday May 30, where you will have the opportunity to mingle with old friends and hopefully make many new ones. (Show off your talent by participating in karaoke).

During Our Business Luncheon, Wednesday May 31, you’ll receive an update on current FASFAA business.

Bingo Night, Wednesday May 31, 7:30p–9:30p, will be a great time to renew friendships and make new ones, and also pick up some great gift items!

During our Awards Luncheon, Thursday June 1, recipients of our FASFAA awards will be announced.

Finally, this special conference would not be complete without the opportunity to catch up with old friends, make some new ones, and celebrate the last 50 years with special friends and guests at our 50th Anniversary Celebration Party from Thursday, June 1, 7:00p – 11:30p.

Please note that dinner is on your own each night, this will allow you to take some time to enjoy all that Orlando has to offer.

On behalf of the entire conference committee, we welcome you to our 50th celebration!

Nathan Basford
2017 Conference Chair
February 2017

Greetings!

As Mayor of Orange County, it is my pleasure to welcome the Florida Association of Student Financial Aid Administrators (FASFAA) for its 2017 annual conference. We are honored that you chose Orlando and the beautiful Hyatt Regency Grand Cypress to host your event.

FASFAA’s theme for the year, “FASFAA at 50. Celebrating Our Success, Reaffirming Our Commitment,” and the theme for the conference, “FASFAA is Golden: Celebrating 5 Decades of Success and Commitment,” are indicative of the association’s continued dedication to helping people make the dream of obtaining a degree a reality. The support and guidance you offer to students are invaluable, making the sometimes stressful and worrisome journey of attending a higher education institution easier and much more enjoyable. Through education and knowledge we are all better equipped to not only overcome life’s obstacles and challenges, but also to achieve our goals and create the lives we envision for ourselves and our families.

As you enjoy your time in Central Florida, I encourage you to explore everything that our region has to offer. You will quickly discover why we continue to be the number one vacation destination in the nation. With our beautiful “Florida sunshine” providing the backdrop, you can discover our exciting theme parks, great cities and towns, excellent shopping opportunities, fine dining, and relaxing parks and recreational amenities while experiencing superior hospitality and welcoming residents. These reasons, among many more, make Orange County a great place to live, work and raise a family.

I wish the best for the 2017 annual conference and many more years of success for the Florida Association of Student Financial Aid Administrators.

Sincerely,

Teresa Jacobs
Dear Friends:

As Governor, it is my pleasure to welcome the Florida Association of Student Financial Aid Administrators to Orlando for its 50th Anniversary Conference.

Florida’s economy is on a roll, and Florida businesses have added more than 1.35 million jobs since December 2010. Our economy is booming because of our continued focus on cutting taxes, reducing burdensome regulations, and making record investments in education. We will continue to do all we can to secure a bright future for Florida by diversifying our economy and supporting business growth so we can make Florida the global destination for jobs.

Florida’s students should have every opportunity to earn a degree and participate in Florida’s tremendous economic turnaround without bearing the burden of excessive costs and fees. That is why we have fought to make higher education more affordable by holding the line on tuition for the fourth year. This year, my “Finish in Four, Save More” legislative and budget proposal includes freezing fees at our state colleges and universities, capping tuition at our state colleges, cutting graduate teaching assistant fees by 25%, cutting the sales tax on textbooks, and expanding Bright Futures to cover summer classes. Additionally, the “Fighting for Florida’s Future” budget includes record state operating funding for Florida’s state colleges and universities, as well as funding to increase the Bright Futures Florida Academic Scholars award by ten percent so students can graduate on time without accruing years of debt.

You have my best wishes for a memorable and enjoyable conference.

Sincerely,

Rick Scott
Governor
January 24, 2017

Welcome! On behalf of the City of Orlando, it is my pleasure to welcome the Florida Association of Student Financial Aid Administrators annual conference to the City Beautiful.

Your conference is set in the heart and soul of Central Florida. From a bustling center of commerce boasting a diverse set of industries, to its fine restaurants, first-rate hotels, awe inspiring art galleries, museums and more, Orlando has so much to offer everyone who lives, works, plays, learns or raises a family in Central Florida.

Since I took office in 2003, reshaping Orlando into a modern, metropolitan city has been a shared priority for our entire Central Florida community. I challenged our residents to imagine a great city, reborn and revitalized. We have made incredible progress in just a few, short years.

I invite you to explore Downtown Orlando during your visit. Our Downtown is currently experiencing a cultural arts-and-entertainment renaissance through the development of three state-of-the-art community venues, the new Amway Center, a world-class performing arts center and an upgraded Camping World Stadium. Downtown is also home to a new Major League Soccer stadium for our Orlando City Lions. These modern, competitive cultural arts, entertainment and sports venues will serve as the cornerstone for our region for generations to come.

As new residents and visitors flow into Orlando, we’re acting now to make sure it’s even easier and more convenient to get around. I invite you to try LYMMO, our free Downtown circulator with a wide range of business, cultural and entertainment facilities along the routes. We also have SunRail, our new commuter rail system that links our Downtown to other areas in Central Florida.

Orlando’s warm and sunny weather also makes Orlando perfect for enjoying outdoor activities year-round. Our region offers abundant parks and recreation facilities where you can enjoy biking, boating, kayaking, fishing and hiking. Beaches are less than a one-hour drive from Orlando.

Orlando offers a winning combination of economic, cultural, educational opportunities and an incredibly high quality of life for residents and visitors. Again, welcome to Orlando and best wishes for a successful conference.

Sincerely,

Buddy Dyer
Mayor
May 17, 2017

Dear Friends:

It is both a pleasure and an honor for me to express congratulations and good wishes for completing 50 years of success in being the largest provider of student financial aid in the nation. You have always tried to provide the best benefits and services to students and their families. Your services are always marvelous and appreciable.

With your commitment and sincerity, you proved your worth & have gained the much deserved recognition and fame. Through your services, you provide a learning platform but also offer a growing career curve for them.

Federal Student Aid has provided grants, loans and work-study funds from the federal government to eligible students enrolled in college or career school in order for them to pursue their dreams. It is with great integrity to support your mission and continue to grow our partnership.

Congratulations from all of us at the Bridges of Light Foundation for your wonderful journey of 50 years of success. We sincerely hope the same for the future.

Sincerely,

Stacey Papp
Founder/President
Bridges of Light Foundation

BRIDGES OF LIGHT FOUNDATION
TAX ID: 34-2000924
4203 Vineland Rd, Suite K13-14 Orlando FL 32811
(407) 490-3290
bridgesoflight@bellsouth.net
www.bridgesoflightfoundation.org
Dr. Maribeth Ehasz has been at the University of Central Florida since 1994 where she currently holds the position of Vice President for Student Development and Enrollment Services. In this role, she provides leadership and support to the Division of Student Development and Enrollment Services in providing strong transition, support services and learning opportunities that empower students to succeed. She previously was Associate Vice President of Academic Development and Retention at UCF.

During her long time career in higher education, she has served as Assistant Dean of the Walker College of Business at Appalachian State University in Boone, North Carolina and was founding director of the Office of Retention Services as well as Assistant Dean of the University College at the University of Toledo in Ohio. She has also held positions in residence life, student activities, learning assistance, and career services at various universities and community colleges.

Dr. Ehasz is a past recipient of the Best Practice in Student Retention Award from the Consortium for Student Retention Data Exchange and the National Academic Advising Association Pacesetter Award for her career contributions to the improvement of academic advising. Earlier in her career, she received the American College Testing and National Academic Advising Association Certificate of Merit Award for excellence in academic advising.
Justin Draeger is President and CEO of the National Association of Student Financial Aid Administrators. He serves as the primary voice of NASFAA and as the liaison between the association members, the U.S. Congress, federal agencies and the media. Most of Justin’s career has been devoted to assisting disadvantaged populations achieve their educational goals and better their communities.

Since 2002, Justin has been engaged in either administering, interpreting, communicating, or developing student financial aid policy. His prior experiences include working as a financial aid director, regulatory and policy analyst, and spokesperson. He has held senior positions overseeing government relations, communications, and policy work.

Justin is frequently quoted in the press and has appeared on The Today Show on NBC, National Public Radio, APM’s Marketplace, Fox Business News, CNBC, and C-SPAN, and is often quoted in national news outlets. Justin currently serves on the boards of directors of the American Council on Education (ACE), Baker College, the Association Mutual Health Insurance Company, and other organizations that promote health and education. He earned his undergraduate from Brigham Young University and his MBA from Baker College.

Justin lives in Fairfax, VA with his wife and three children, where he spends his free time shuttling children to various events, playing racquetball, running or swimming.
Marian Malone Dill currently serves as Director of Financial Aid for Lee University in Cleveland, Tennessee. Prior to her arrival at Lee in 1998, Marian was the Assistant Director of Financial Aid at Cleveland State Community College and a financial aid counselor at Tennessee Wesleyan College. A highlight of her career occurred in March 2014 when she testified before the U.S. Senate HELP Committee on student loan reform.

Marian’s financial aid career began as a student worker in the federal work study program. As a first-generation college graduate and recipient of Title IV aid, she earned an early appreciation for the benefits of assistance and now enjoys the opportunity to help students navigate the financial aid process in order to reach their educational goals.

Marian Dill currently serves as President-elect for SASFAA, the Southern Association of Student Financial Aid Administrators. She has also served as Vice President, a New Aid Officers Workshop (NAOW) Trainer, Budget /Finance Chair and Membership Chair. She is also a member of TASFAA, the Tennessee Association of Student Financial Aid Administrators, where she has held the positions of President, Treasurer, District Chair and Chair of the Financial Aid Awareness Committee.

She has served on various committees and boards, including the boards of Tennessee Student Assistance Corporation (TSAC), Southern Association of Financial Aid Administrators (SASFAA) and Tennessee Student Assistance Alliance and across the Lee University Campus. Dill has also enjoyed presenting at The College Board - PowerFAIDS National User Conference. She earned her M.Ed. in Community Counseling at University of Tennessee at Chattanooga.

Marian is married to Michael Dill. They enjoy hiking and admiring the beauty of the Appalachian Mountains. She also enjoys traveling and spending time with family.
Michael Birchett is the Director of Financial Aid at Bluegrass Community & Technical College in Lexington, Kentucky, where he has been since 2011. Michael joined the Kentucky Association of Student Financial Aid Administrators in 2011 and immediately became an active member. Over the past years, he has served in numerous roles including Public Relations Chair, Program Chair, and Vice President.

He is currently concluding his final few weeks as President-Elect before stepping into the office of President on July 1st.

Michael holds a Master of Science in Education from the University of Kentucky and is currently on a leave-of-absence from his Ph.D. program there, allowing him to fulfill his duties to the boards of KASFAA & SASFAA.

Michael also serves as the President of the Board of Directors for AVOL, Inc., a non-profit organization that provides housing, support, and also testing and prevention services, for individuals affected by HIV/AIDS, across 70 counties in Kentucky. He is nearing the conclusion of a 5 year self-remodel of his home and is looking forward to a day when he stops trying to take on too many responsibilities at once.
Kevin Campbell is a Training Officer with Federal Student Aid, one of sixteen Training Officers nationwide and one of three located in the Dallas, TX Regional Office. He conducts Departmental Training Workshops on Title IV Administration and represents Federal Student Aid at financial aid related events such as this.

Kevin has served with the United States Department of Education since 1994. Prior to becoming a Training Officer in 2006, he worked with the Department’s Dallas School Participation Division for twelve years.

Kevin has an active life outside of Title IV where he enjoys travel, scuba diving, Civil War History, the Texas Rangers and his three grandchildren, not necessarily in that order!

Kevin and his wife, Sherry, live in Arlington, Texas, the home of the Texas Rangers!
Edwing D. Daniel, Ph.D. is the Dean of MD Admissions at the University of South Florida, Morsani College of Medicine. Edwing received his B.A from Chicago State University, and his M.Ed and Ph.D from the University of South Florida. A USF alumnus, Edwing brings over 17 years of experience in Admissions, Student Affairs, and Higher Education.

He is an outgoing, highly-motivated, and hard-working man who believes in motivating and inspiring people to be all they can be. In 2011, Edwing received the Mentor of the Year award from the Office of Diversity Initiatives at the University of Central Florida.

He enjoys working with students, peers, and building relationships with external constituents that help achieve the overall goals. In his free time, Ed enjoys working out, running, and spending time with his two beautiful daughters.

He is originally from Brooklyn, N.Y and tracing his heritage back to the island of Haiti, Edwing currently resides in Tampa, FL.
Billie Jo Hamilton is the Associate Vice President for Enrollment Planning and Management at the University of South Florida. She supervises the offices of Admissions, Registrar and University Scholarships & Financial Aid Services.

Her career has spanned 35 years and five states, including directorships at the University of Kansas Medical Center, the University of Tennessee-Memphis, Missouri State University, and Southern Illinois University Carbondale. She is a past state president (Kansas) and has held numerous elected and appointed positions in RMASFAA, SASFAA and MASFAA.

She has served as NASFAA conference chair, NASFAA Leadership Expo chair, commission director, Representative at Large, and has presented numerous times at the NASFAA Leadership Conference. She currently serves as Chair-Elect of NASFAA. She holds a bachelor’s degree in marketing and a master’s in business administration from Pittsburgh State University (KS).
Michael J. Bennett is Associate Vice President, Financial Assistance Services at St. Petersburg College.

Mr. Bennett has been employed in the education field for 40 years and has worked as a high school English teacher, guidance counselor, coach, admissions representative, college counselor, adjunct professor and financial aid administrator.

Mike currently serves as Associate Vice President of Financial Assistance Services at St Petersburg College where he has been employed since 2009. He also served as Director of Financial Aid at Brookdale Community College in Lincroft, NJ for 25 years.

Mike is a Past President of the New Jersey Association of Student Financial Aid Administrators, the Eastern Association of Student Financial Aid Administrators and is Past National Chair of the National Association of Student Financial Aid Administrators.

He has received the Distinguished Service Award from all three organizations. Mike has done numerous presentations and written articles for NJASFAA, EASFAA, SASFAA, NASFAA, and the College Board and has given testimony before the House Subcommittee on Higher Education and Workforce Training.
Ron Scoggins has worked in VA education for over 42 years and is one of two Supervisory Education Liaison Representatives who supervise the compliance and liaison staff for the VA Central Office Southern Region Outreach Offices. In the course of his career, Ron has participated in a number of special VA projects in Washington, DC, including the work team that advised on the requirements for the current VA school database, WEAMS, and is consulted by VA personnel nationwide on a variety of issues including flight training.

Ron is a veteran of the U.S. Army where he earned the permanent rank of captain. His two years of active duty as an artillery officer included a combat tour of Vietnam. He earned Bachelor’s and Master’s degrees in education at Florida State University, earning the latter while using his Vietnam Era GI Bill benefits.

He is a member of and past president of the Kiwanis Club of St. Petersburg, is a member of the Florida Historical Society and Veterans of Foreign Wars, and is Clerk of Session and an Elder at Maximo Presbyterian Church where he and his wife, Kathy, sing in the choir. They and their cat, Contessa, live in St. Petersburg, FL.
Dana Kelly has over 20 years of experience working in the higher education community and has been active in multiple state and regional associations. She is a former President of NCASFAA and has been an active member of SASFAA. Prior to joining NASFAA, Dana served as the Director of Financial Planning at High Point University in North Carolina for 12 years.

She has also worked on both the Lender and Servicer side of student aid, most recently for Nelnet. She received her Bachelor’s of Science degree from Guilford College and she holds a Master’s degree in Public Administration and a Master’s in Organizational Management.

Dana has a daughter, Sloane. She is by far her greatest accomplishment. Dana also has a 4-legged daughter, Allie, who is more person than dog!
Jason Williams has been in federal law enforcement for over 15 years. He is an Assistant Special Agent in Charge with the United States Department of Education, Office of Inspector General. He currently supervises investigations of crimes that affect the operations of the Department of Education including fraud, public corruption, employee misconduct, embezzlement and identity theft.

He began his career in the Washington Field Office where he successfully investigated high profile multi-million dollar fraud cases. He later moved to the Pembroke Pines field office in South Florida where in addition to his case work he served as the southeast regional training officer, which is in charge of field training for new agents that are assigned to Region IV.

Mr. Williams is an undercover agent and has conducted numerous operations in this area as the undercover agent and the case agent. He previously served as a Senior Investigator with United States Department of Transportation, investigating crimes dealing with the illegal transportation of hazardous materials nationwide and has investigated many large scale hazardous materials incidents involving loss of human life and the destruction of property.

Additionally, he is also an adjunct instructor for the Council of the Inspector General for Integrity and Efficiency at the Federal Law Enforcement Training Center in Brunswick, GA. He received his Bachelor of Arts in Political Science from Howard University in Washington, D.C. and his Master of Science in Criminal Justice from the University of Cincinnati in Cincinnati, OH.
Wood Mason has been a Fed for 35 years, the last 20 with the Department of Education. He was a charter member of the Direct Loan Client Account Management Group (CAMG) helping a group of over 100 schools successfully participate in the program. While at CAM he trained schools on the Direct Loan Program as well as the Department’s EdExpress software.

In late 2000 he was assigned as a liaison to what was then a project that would take advantage of the processing similarities of the Direct Loan and Pell Grant Programs, later known as the Common Origination and Disbursement System, or COD, and has been associated with the training of, and support to, schools that process their Title IV data via that system since. In the summer of 2001 he was part of the team that developed the initial COD training for schools, and that same winter presented the system to the Community at the FSA Electronic Access Conferences.

In mid-2003 he was assigned as one of two FSA Liaisons to the COD School Relations Center (SRC) in Niagara Falls, NY where he mentored the COD SRC Customer Service Representatives and acted as an FSA Resource. In 2008, while still assigned to the Niagara Falls SRC, he was tasked with following the migration of a handful of FFELP schools into the Direct Loan Program as a result of the credit crunch, later taking the Lead of the “Onboarding Team” that migrated over 4,000 formerly FFELP schools into Direct Loans. Since December of 2010 he has been a staff member on the Federal Loan School Support Team, offering his services as a Point of Contact to more than 1,000 Direct Loan schools.

Wood has worked out of the Atlanta, GA, office the entirety of his 35-year Federal Career. He and his wife, also a Federal employee of the U.S. Department of Education, are empty nesters with children and grandchildren living nearby in the Southeast and far away on the West Coast. They along with “The Petester,” their nearly 9-year old Toy Poodle that adopted them 7 ½ years ago, live a bit North of the metropolitan Atlanta area near a lake and State Park and regularly enjoy taking advantage of the close-by outdoor activities.
Conference Facilities

Event Layout
### Committee Members

<table>
<thead>
<tr>
<th>POSITION</th>
<th>NAME</th>
<th>EMAIL</th>
</tr>
</thead>
<tbody>
<tr>
<td>President</td>
<td>Joan Bailey</td>
<td><a href="mailto:joanbailey@health.usf.edu">joanbailey@health.usf.edu</a></td>
</tr>
<tr>
<td>2017 Conference Chair</td>
<td>Nathan Basford</td>
<td><a href="mailto:nbasford@admin.fsu.edu">nbasford@admin.fsu.edu</a></td>
</tr>
<tr>
<td>2018 Conference Co-Chair</td>
<td>Maureen Anderson</td>
<td><a href="mailto:andersonm@cf.edu">andersonm@cf.edu</a></td>
</tr>
<tr>
<td>2018 Conference Co-Chair</td>
<td>Virginia Odoardi</td>
<td><a href="mailto:odoardv@scf.edu">odoardv@scf.edu</a></td>
</tr>
<tr>
<td>2018 President Elect</td>
<td>Thomas Vo</td>
<td><a href="mailto:vot@scf.edu">vot@scf.edu</a></td>
</tr>
<tr>
<td>Local Arrangements Chair</td>
<td>Irma Molinares</td>
<td><a href="mailto:imolinares@ecmc.org">imolinares@ecmc.org</a></td>
</tr>
<tr>
<td>Program Chair</td>
<td>Kamia Mwango</td>
<td><a href="mailto:mwango@sfcollege.edu">mwango@sfcollege.edu</a></td>
</tr>
<tr>
<td>Treasurer</td>
<td>Gail Rogers</td>
<td><a href="mailto:grogers@admin.fsu.edu">grogers@admin.fsu.edu</a></td>
</tr>
<tr>
<td>Book keeper</td>
<td>Gwyn Francis</td>
<td><a href="mailto:gwynlfrancis@aol.com">gwynlfrancis@aol.com</a></td>
</tr>
<tr>
<td>Membership Chair</td>
<td>Merriam King</td>
<td><a href="mailto:king.merriam@spcollege.edu">king.merriam@spcollege.edu</a></td>
</tr>
<tr>
<td>Electronic Chair</td>
<td>Jeremiah McMahon</td>
<td><a href="mailto:jmcmahon@keiseruniversity.edu">jmcmahon@keiseruniversity.edu</a></td>
</tr>
<tr>
<td>Charity Chair</td>
<td>Jenny Cun</td>
<td><a href="mailto:jcun@health.usf.edu">jcun@health.usf.edu</a></td>
</tr>
<tr>
<td>Registration Co-Chair</td>
<td>John Snow</td>
<td><a href="mailto:John.snow@ucf.edu">John.snow@ucf.edu</a></td>
</tr>
<tr>
<td>Special Projects/Archives</td>
<td>Pedro Hernandez</td>
<td><a href="mailto:Pedro.Hernandez@fldoe.org">Pedro.Hernandez@fldoe.org</a></td>
</tr>
<tr>
<td>Business Partner Liaison/Global Issues</td>
<td>Jeff Daniels</td>
<td><a href="mailto:Jeff.daniels@pnc.com">Jeff.daniels@pnc.com</a></td>
</tr>
<tr>
<td>Site Selection/Event Coordinator</td>
<td>Tracy Misner</td>
<td><a href="mailto:TracyLM@LeeSchools.Net">TracyLM@LeeSchools.Net</a></td>
</tr>
<tr>
<td>Vendor/Sponsorship</td>
<td>David Alexander</td>
<td><a href="mailto:dalexander@kaplan.edu">dalexander@kaplan.edu</a></td>
</tr>
<tr>
<td>Entertainment / Ambassador</td>
<td>Nadine Bailey</td>
<td><a href="mailto:nbailey@ultimatemedical.edu">nbailey@ultimatemedical.edu</a></td>
</tr>
<tr>
<td>Facilities/Registration Co-Chair</td>
<td>Kim Phillips</td>
<td><a href="mailto:Phillips.kim@spcollege.edu">Phillips.kim@spcollege.edu</a></td>
</tr>
<tr>
<td>Past President Liaison</td>
<td>Cindy Lewis</td>
<td><a href="mailto:Cindylewis327@gmail.com">Cindylewis327@gmail.com</a></td>
</tr>
<tr>
<td>Scholarship Chair</td>
<td>Laura Dickerson</td>
<td><a href="mailto:laura.dickerson@salliemae.com">laura.dickerson@salliemae.com</a></td>
</tr>
</tbody>
</table>
Elected Officers

Joan Bailey  President
Thomas Vo  President-Elect
Kamia Mwango  Vice President
Tracy Wiles  Secretary
Gale Rogers  Treasurer
Ryan McNamara  Immediate Past President

Elected Region Representatives

Rachel Robinson  Region I
Nichole Crowley  Region II
Denise Asselta  Region III
Nadine Bailey  Region IV
Cherly Philippeaux  Region V

Members At Large Appointments

Ryan McNamara  Fiscal Concerns\Parliamentarian
Nathan Basford  Annual Conference Chair Volunteer Services
Christine Taylor  Vocational-Technical\Clock Hour Chair
Brenda Brown  Graduate\Professional Chair
Jeff Daniels  Global Issues
Merrian King  Membership Chair
Jeremiah McMahon  Electronic Services Chair
2016-2017 FASFAA Executive Board continued

Committee Chair Appointments

Jeff Daniels  Business Partner Liaison
Ryan McNamara  Parliamentarian Chair
Francisco Valines  Federal Legislative Relations Chair
Levis Hughes  OSFA Liaison & Newsletter Chair
Pedro Hernandez  Special Projects Committee\The Archive\Research Committee
Laura Dickerson  Scholarship Committee Chair
Tracy Misner  Site Selection\Event Coordinator
Dameion Lovett  Outreach Coordinator\Debt Management\Financial Literacy
David Alexander  Vendor\Sponsorship Coordinator
Thomas Vo  Nominations

FASFAA Support

Gwyn Francis  Bookkeeper
Past Presidents

James B. Alinder 1967-1968
Kenneth W. Phillips 1968-1969
W. Harvey Sharron 1970-1971
David L. Hartshorn 1971-1972
Donald M. Baldwin 1972-1973
Donald G. Smading 1973-1974
George A. Goldsmith 1974-1975
Laurence L. Benson 1975-1976
Rufus Jefferson 1976-1977
M. Elizabeth Sweeney 1977-1978
William Gentry 1978-1979
A. Larry Arnold 1979-1980
Preston D. Rosser 1981-1982
E. Edward Marsh 1982-1983
David M. Bodwell 1983-1984
Evelyn A. "Sis" Sebree 1984-1985
Verona "Ronnie" Oard 1985-1986
Alton W. Royal 1986-1987
Judith C. Marty 1987-1988
Judith S. Berson 1988-1989
Peggy Loewy-Wellisch 1991-1992
Ray Pranske 1992-1993
Claudia Geary 1993-1994
Mary McKinney 1994-1995
Aldanzo L. Pratt 1995-1996
Richard D. Wilder 1996-1997
Wayne Bodiford 1997-1998
Kurt Wolf 1999-2000
Richard Ritzman 2000-2001
Cindy Lewis 2001-2002
Leonard Gude 2002-2003
Nathan Basford 2003-2004
Ronald Anderson 2004-2005
Ruth Strum 2005-2006
Tom Judge/Ruth Strum 2006-2007
Wayne Bodiford 2007-2008
William Healy 2008-2009
Rebecca Lydick 2009-2010
Nathan Basford 2010-2011
Allison Beaver 2011-2012
Nathan Basford 2012-2013
Wayne Kruger 2013-2014
Stephanie Lawrence 2014-2015
Ryan McNamara 2015-2016
Sponsors

American Student Assistance
Ascent Program for Funding Education/GS2
Campuslogic
Citizens Bank
CMD Outsourcing Solutions Inc.
College Ave Student Loans
Connext Private Student Loan
Culearn with Thrivent
Discover Student Loans
Edfinancial Services
Edsouth
Elm Resources
FATV
Financial Aid Services (FAS)
Florida Department of Education, Office of Student Financial Assistance (OSFA)
Focus School Software
Great Lakes Educational Loan Servicing
Highpoint Technology Solutions
Ihelp Student Loans
Inceptia
KHEAA
Mohela
PNC Bank
Proeducation Solutions, LLC
Sallie Mae
Sixup PBC
Solutions at ECMC
Student Connections
Suntrust Bank
Well Fargo
Windham Professional, Inc
Kingston Johns 1979
Kermit J. Silverwood 1982
George H. Goldsmith (Deceased) 1983
William Armstrong (Deceased) 1985
Doris Batsel (Deceased) 1985
David L. Harsthorn 1986
Laurence L. Benson 1989
William E. Gentry (Deceased) 1989
Helen Fraed 1990
E. Edward Marsh 1990
Carrie Tutson (Deceased) 1990
Bill Baker 1990
Judith C. Marty 1991
I. Douglas Turner (Deceased) 1992
Evelyn A. "Sis" Sebree 1992
A. Larry Arnold 1996
Judith S. Berson 1996
Clint Cooper 1996
Olga Moas 1997
Alton W. Royal 1997
Preston D. Rosser 1998
M. Elizabeth Sweeney 1998

Verona L. "Ronnie" Oard 1999
Rickie Knobel (Deceased) 2000
Myra Winkler 2001
Margaret Morris 2004
Ida Sue Johnson 2006
Carol Kennedy 2006
Joan Buchanan 2007
Ernie Smith 2007
Claudia Geary 2008
Jack (Jack) A. Agett 2008
Avis Benoit 2009
John L. Ward 2009
Carol Hanson (Deceased) 2009
Ruth Strum 2011
Brenda Miley 2011
Dave Bodwell 2012
Gwyn Francis 2012
Wayne Bodiford 2012
Debberin Tunsil 2013
Willie Wideman 2014
Kurt Wolf 2014
Cindy Lewis 2014
Lifetime Service Recognition Award

John Walker 1992
Jim Kennedy 1992
Jane Feehan 1994
Cliff McGriff 1995
Laura Calvis 1996
Reuben Sitton 1996
Mary Willis 1996
Dan Smith 1996
Geri Castora (Deceased) 1999
Elnora McCoggle 2002
Ray Bennett 2002
Joye M. Beneyfield 2004
Tom Szmykowska 2004
Roger Wieland 2004
Tony Gordon 2004
Robert Sterling 2004
Victoria Musielak 2006
Rosa Rawlings 2006
Nellie James 2006
Wanda Boggs 2006
Elizabeth "Bessie" Cantarero 2006
Marsha Hummerick Kelly 2006
Carol Lawrence 2006
Effie Ophelia Ball 2006
Shirley Witchley 2006
Pat Mumaw 2007
Ana Sarasti 2008
Jeanette Mues 2009
Joan Kaplan 2009
Bob Lynn 2012
Linda Downing 2012
Mary Nell Stokes 2014
Linda Schurg 2014
Roger Collins 2015
Susie Johnson 2015
Francine Newman 2016
Certificate/Awards

Certificate of Appreciation

Don Smading 1981
Florida Senator, Carrie Meek 1986
Congressman, Lawrence Smith 1986
Dr. Lynda Davis 1986
Washington Representative for the Florida Dept. of Ed.
Florida Senator, Carrie Meek 1991

Dr Mark Allen Poisel, Ed. D. 2000
Danny Quagliatta 2004
University of Miami, School of Law
Juliette Vaughn 2009
Brenda Brown 2010
Marcia McConnell 2014

Distinguished Service Award

Don Smading 1984
Ernest Smith 1984
Jeanne Burke 1986
Claudia Geary 1986
Jerome Lee 1986
James Carr 1987
Larry Floyd 1987
Bob Henker 1987
Ines Twomey 1989
Dallas Martin 1992
Richard T. Lutz 1993
John A. Agett 1997
Fred Sellers 1998

Martin J. Carney 2000
Richard D. Wilder 2001
Karen Fooks 2001
Claude Collier 2002
Kathy Campbell 2004
Leonard Gude 2007
Trayce Smith 2009
Diane Reitz 2009
David Bartnicki 2013
Theresa Antworth 2013
Carl Dolstrom 2013
Frank Valines 2014
Nathan Basford 2015
Community Service

How Can We Help?

School Supplies Drive

Collecting school supplies for Carver Middle School “Closets of Care” Program

- Donate school supplies for 1st-12th grade
- Huge need for 6th-12th supplies
- Supplies needed: book bags, paper, pencils, pens, colored pencils, scissors, markers, dividers, and binders

Bridges of Light Victims' Education Fund

Created specifically to pay for educational expenses of the children of the victims of the Pulse shooting

- Donate by buying raffle tickets for region gift baskets
- Online donations at FASFAA.org
- 50/50 raffle
Happy Hoofers

WALK THIS WAY

Fit @ The 50th

Join the Happy Hoofers each morning for a fit walk/run!

5:45am - 6:45am

EVERY MORNING!

Meeting Spot: Hotel Lobby

Thomas Vo & Gail Rogers will lead the Happy Hoofers

All levels of walking are welcome!

Just bring your workout clothes, walking shoes, towel, and water.
Welcome to FASFAA’s 50th Anniversary

During our 50th anniversary celebration photographs will be taken. By taking part in this great celebration your picture may be taken and be shown during the conference to all attending.

If you do not wish to be photographed please inform the person taking the photograph.

Enjoy the Celebration!
Nathan Basford
Your 2017 Conference Chair
Conference Agenda

Tuesday, May 30, 2017

7:30a–5:00p  Registration Open - Pre-Conference & Conference  Grand Cypress Reg.

8:30a–12:00p  Pre-Conference Workshop  Grand Cypress C
Consumer Information (NASFAA Credential Session)

8:30a–12:00p  Pre-Conference Workshop  Grand Cypress G
Debt Management and Financial Literacy

8:00a–12:00p  Exhibit Area Set-up  Portico West

12:00p–1:00p  Exhibit Area Open  Portico West

12:15p–12:45p  Moderator Orientation Session  Grand Cypress C

1:00p–2:00p  FASFAA Opening Day Welcome  Grand Cypress DEF
Dr. Maribeth Ehasz, University of Central Florida

2:15p–3:30p  Concurrent Sessions 1  Grand Cypress DEF
♦ State Updates  Brian Underhill Office of Student Financial Aid, FL Dept. of Education
♦ Graduate and Professional Student Loan Debt  Grand Cypress A
Brenda Brown, UM/Dr. Karemah Manselle UCF/ Laura Dickerson, Sallie Mae

2:15p–5:00p  Concurrent Sessions 2  Grand Cypress DEF
♦ Break  Portico West

3:30p–4:00p  Concurrent Sessions 2  Grand Cypress A
♦ Cash Management Regulations Overview  Kevin Campbell, US Dept. of Education
♦ Enrollment Reporting  Grand Cypress B
George Levathes, National Student Clearinghouse
♦ What Happened To The Bright Futures  Grand Cypress C
Wayne Kruger, SPC / Frank Valines, FIU/ Nick Sintes, SPC
♦ Lessons Learned Implementing Coursework Toward Degree  Grand Cypress G
Maureen Anderson, CF / Daniel Barkowitz SJRSC
♦ Leadership & Office Efficacy  Grand Cypress H
Marian Dill, SASFAA
♦ Engaging Millennials with Money Matters  Wilderness Area
Tracy Wiles, UT / Casey Wallen, ASA

5:30p to 7:30p  Welcome Reception & Family Night  Wilderness Area
Wednesday, May 31, 2017

Region Color Day! Wear your Region colors:
I - Blue, II - Yellow, III - Green, IV - Red, V - Purple

7:30a–5:00p Registration Open (closed during lunch) Grand Cypress Reg.
7:30a–8:30a Morning Refreshments In front of Grand Cypress DEF
8:30a–9:30a General Sessions 1 Grand Cypress DEF
Greetings from NASFAA & NASFAA Updates - Justin Draeger
9:30a–11:45a Exhibit Area Open Portico West
9:30a–10:00a Break
10:00a–11:30a Concurrent Sessions 3
♦ Examining the One Grant, One Loan Model Grand Cypress A
  Justin Draeger, NASFAA
♦ Direct Loan and Pell Grant Reconciliation Grand Cypress B
  Wood Mason, US Dept. of Education
♦ VA Education Programs and Duties of a Certifying Official Grand Cypress C
  Ron Scoggins and Katherine Snyder, FL Dept. of Veteran’s Affairs
♦ Resolving Citizenship Issues Grand Cypress G
  Dana Kelly, NASFAA
♦ PPY/Early FAFSA Recap Grand Cypress H
  Troy Miller, FL College Access Network
♦ Lowering Your CDR By Identifying At–Risk Students Grand Cypress I
  Michelle Goldys, DSC/ Sedrick Brinson, Valencia/ Shannon Cross, Inceptia
11:45p–1:00p Lunch: Grand Cypress DEF
♦ Greetings from SASFAA - Marian Dill
♦ Greetings from KASFAA & SASFAA - Michael Birchett
♦ Presentation of Scholarship Awards
1:15p–5:00p Exhibit Area Open Portico West
1:15p–2:15p Concurrent Sessions 4
♦ Academic Years and Payment Periods used in the Grand Cypress A
  Federal Direct Loan Program (for credit hour term based programs)
  Kevin Campbell, US Dept. of Education
♦ Erasing the Stigma of Seeking Financial Counseling Grand Cypress B
  Thomas Vo, SCF / Irma Molinares, ECMC
♦ Professional Judgment Grand Cypress C
  Michael Birchett KASFAA and Marian Dill, SASFAA
♦ PLUS Loans A–Z Grand Cypress G
  Wood Mason, US Dept. of Education
♦ Making Unaccompanied Homeless Youth Determinations Grand Cypress H
  & Addressing Student Homelessness Through Campus Collaboration
  Alicia Keaton/ Kelly D’Agostino/ Jennifer Fetterly/ Angela Newland, UCF
♦ Diversity in the Workplace - Bill Spiers, TCC Grand Cypress I

34
Wednesday, May 31, 2017 Continued

2:15p–2:45p  Break

2:45p–4:45p  Return of Title IV (R2T4) Fundamentals
Kevin Campbell, US Dept. of Education
Credit Hour and Clock Hour (two part series 2 hours)

2:45p–3:45p  Concurrent Sessions 5
♦ COD Updates
Wood Mason, US Dept. of Education
Grand Cypress A
♦ Would You Read Your Own Website
Dan Dreves/Kathleen Roebuck, FATV
Grand Cypress B
♦ Program Based Academic Standing and Courses in Major
Wayne Kruger, SPC
Grand Cypress C
♦ Getting Involved: The Importance for You and Your Career
Joan Bailey, FASFAA & SASFAA / Michael Birchett, SASFAA
Grand Cypress G
♦ What Happens If I Can’t Pay? Options for Financially
Challenged Borrowers - Dr. Karemah Manselle, UCF / Becky Davis, GLHEC
Grand Cypress H

4:00p–5:00p  Concurrent Sessions 6
♦ NASFAA Quiz Show
Dana Kelly, NASFAA
Grand Cypress A
♦ The Gold Standard: Customer Service 101
Daniel Barkowitz, SJRSC / George Covino, Student Connections
Grand Cypress B
♦ Calculating Unmet Need - Kris Hatcher, GCSC
Grand Cypress C
♦ Do’s and Don’ts for Effective Cross-Cultural Communication
Francisco Valines FIU / Rod Andrews, UNF / Michael O’Grady, FAS
Grand Cypress G
♦ Maximizing Your Reach Through Collaboration
Dameion Lovett, USF / Michelle Goldys, DSC
Grand Cypress H
♦ Financial Aid Management Systems Workgroups
(Banner, Peoplesoft, Wolfpack, PowerFAIDS, Jenzabar, Focus, DataTel, Regents, CampusVue, Homegrown)
Grand Cypress I

5:00p–7:30p  Dinner on your own

7:30p–9:30p  Bingo Night
Grand Cypress DEF
Thursday, June 1, 2017

School Spirit Day! Wear clothing that represents your school/company.

7:30a–12:00p  Registration  Grand Cypress Reg.

7:30a–8:30a  Morning Refreshments  In front on Grand Cypress DEF

8:30a–10:00a  General Session 2
   Federal Update - Kevin Campbell, US Dept. of Education  Grand Cypress DEF

10:00a–11:45a  Concurrent Sessions 7
   ♦ Academic Years and Payment Periods used in the Federal Direct Loan Program (for clock hour programs) Kevin Campbell, US Dept. of Education  Grand Cypress A
   ♦ Leveraging the Power of Financial Aid: How it can Help Recruit, Retain, & Complete Students in an Enrollment Management Plan—Dr. Peter Barbatis, PBSC  Grand Cypress B
   ♦ Verification Frequently Asked Questions, Dana Kelly, NASFAA  Grand Cypress C
   ♦ A Powerful Perspective on Stereotyping Barbara Thompson, UCF  Grand Cypress G
   ♦ Practical Tools for Success - Billie Jo Hamilton, USF  Grand Cypress H
   ♦ Connecting SAP to Retention Michael Birchett, Dr. Sharon Oliver, Tarik Boyd, SASFAA/Dan Dreves/Kathleen Roebuck, FATV  Grand Cypress I

12:00p–2:00p  Awards Luncheon  Grand Cypress DEF
   ♦ President’s Recognition Awards
   ♦ A Student Success Story - Dr. Edwing Daniel Dean of MD Admissions, USF
   ♦ Perspectives from NASFAA: Past Chair, and Chair Elect
      * Michael J. Bennett, Associate VP of Financial Assistance Services, SPC & Past NASFAA Chair
      * Billy Jo Hamilton, Associate VP for Enrollment Management, USF & NASFAA Chair-Elect
   ♦ FASFAA Award Presentation:
      Lifetime Service Recognition | Honorary Lifetime Award | Distinguished Service Award
Thursday, June 1, 2017 Continued

2:15p–3:30p  Concurrent Sessions 8
 ♦ Fostering Collaboration Between Financial Aid Professionals and Admissions - Dr. Sharon Oliver, SASFAA  Grand Cypress B
 ♦ Work Study Best Practices Panel  Grand Cypress C
    Joshua Felch, UF / Tarik Boyd/ Marian Dill, SASFAA
 ♦ Creating A Professional and Human Development Roadmap for Yourself and Your Staff - Michael Bennett, SPC  Grand Cypress G
 ♦ Navigating the Sea of Academic Activity at A School Not Required to Take Attendance - John Snow/ Dawn Herrod, UCF  Grand Cypress H
 ♦ 5 Must Haves for Modern Financial Aid  Grand Cypress I
    Roseanne Amato, SSC / Jordan Nischan, CampusLogic

3:45p–4:30p  Concurrent Session 9– Birds of a Feather
 ♦ Clock Hour & Technical Schools:  Grand Cypress A
 ♦ Private Not-for-Profit  Grand Cypress B
 ♦ Private, For-Profit  Grand Cypress C
 ♦ Graduate/Professional  Grand Cypress G
 ♦ State Universities (SUS)  Grand Cypress H
 ♦ State Colleges (FCS)  Grand Cypress I

3:30p–4:30p  Exhibit Area Break–Down
4:30p–6:30p  Dinner On Your Own

7:00p–11:30p  50TH Anniversary Celebration Party  Grand Cypress DEF
Friday, June 2, 2017

8:00a–9:00a  Closing Breakfast  Grand Cypress DEF

9:00a –10:30a  Closing Speaker - FASFAA at 50:  
Celebrating our Success, Reaffirming our Commitment  
A FASFAA Past Presidents  
◆ Presentation of Charity  
◆ Drawing for raffles and Games  
Grand Cypress DEF

10:30a–11:30a  General Session 3: Mitigating Fraud Risk in the Title IV Programs - Jason Williams, OIG  
Grand Cypress DEF

11:30a–12:00p  Closing Remarks  
Joan Bailey, 2016-2017 FASFAA President

The End!

See you next year in Naples, FL at the  
Naples Grand Beach Resort on  
May 29th, 2018 - June 1st, 2018