



**FASFAA Executive Board Meeting  
Naples Grand Beach Resort  
Naples, FL  
May 29, 2018**

## 2017-2018 FASFAA Executive Board

<b>Elected Officers</b>	
President	David Alexander
President-Elect & Nominations	Nathan Basford
Vice President	Kamia Mwango
Secretary	Denise Asselta
Treasurer	Gail Rogers
Immediate Past President & Fiscal Concerns	Joan Bailey
<b>Elected Region Representatives</b>	
Region I	Kris Hatcher
Region II	Nichole Crowley
Region III	Sedrick Brinson
Region IV	Nadine Bailey
Region V	Katie Conrad
<b>Members At Large Appointments</b>	
Annual Conference Chair	Maureen Anderson
Vocational-Technical / Clock Hour Chair	Christine Taylor
Graduate/Professional/Financial Literacy Chair	Irma Molinares
Global Issues/Business Partner Liaison	Sean Johnson
Membership	Merrian King
Electronic Services Chair	Jeremiah McMahon
Special Projects/Communications	Vacant
<b>Committee Chair Appointments</b>	
Federal Legislative Relations Chair	Cherly Phillippeaux
OSFA Liaison & Newsletter Chair	Levis Hughes
Scholarship Committee Chair/Annual Conference Co-Chair	Tracy Wiles
Site Selection / Event Coordinator	Tracy Misner
Vendor / Sponsorship Coordinator	Jeff Daniels
<b>FASFAA Support</b>	
Bookkeeper	Gwyn Francis

David Alexander - President

Executive Board Report

May 2018

### ***Why am I here?***

I am here to provide leadership and guidance to the association, while supporting our members and serving the FA community.

### ***Goals***

- Work collaboratively with our board members to ensure that all requirements and/or goals have been met
- Ensure that we remain within budget, while facilitating informative training sessions, workshops, and the annual conference for our members
- Provide state representation at the regional level by serving on the SASFAA Board
- Continue to learn, network, and evolve
- Submit article(s) for the Spring newsletter

### ***Accomplishments***

- Worked with the program and conference committees to ensure FASFAA conducted a successful conference for our members
- I've presented the check to Marjory Stoneman Douglas on behalf of FASFAA
  - The check for PRASFAA will be presented at the conference
- Created and assisted with articles for the newsletter
- Created the committee that will review the Bylaws and P&P
  - They will be starting their meetings after the conference and will update the board accordingly with recommendations.
- Finalized the dates for the transition meeting
- Assisted with the successful creation of the President's workshop (Leadership Pre-con)
  - The original 17-18 attendees chosen were given a special invitation to attend this workshop
- Worked with Site Selection to ensure none of our premier hotel comps were removed due to us potentially not meeting the room blocks.

**Nathan Basford - President-Elect/Nominations**

**Executive Board Report**

**May 2018**

### ***Why am I here?***

I am here to provide leadership and guidance to the association, while supporting our members and serving the FA community.

### ***Goals***

- Work collaboratively with our board members to ensure that all requirements and/or goals have been met
- Ensure that we remain within budget, while facilitating informative training sessions, workshops, and the annual conference for our members
- Provide state representation at the regional level by serving on the SASFAA Board
- Continue to learn, network, and evolve
- Submit article(s) for the Spring newsletter

### ***Accomplishments***

- Worked with the program and conference committees to ensure FASFAA conducted a successful conference for our members
- I've presented the check to Marjory Stoneman Douglas on behalf of FASFAA
  - The check for PRASFAA will be presented at the conference
- Created and assisted with articles for the newsletter
- Created the committee that will review the Bylaws and P&P
  - They will be starting their meetings after the conference and will update the board accordingly with recommendations.
- Finalized the dates for the transition meeting
- Assisted with the successful creation of the President's workshop (Leadership Pre-con)
  - The original 17-18 attendees chosen were given an special invitation to attend this workshop
- Worked with Site Selection to ensure none of our premier hotel comps were removed due to us potentially not meeting the room blocks

**Kamia Mwangi – Vice President of Training**

**Executive Board Report**

**May 2018**

**Pending Report**

**Denise Asselta - Secretary**

**Executive Board Report**

**May 2018**

***Why am I here?***

- To assist the board with the recording of minutes, board reports, update bylaws and policy and procedures. Fill in as needed at the annual conference.

***Goals***

- Assist with annual conference preparations

***Accomplishments***

- Have a successful conference

***Recent Activities***

- Annual Conference

**Gail Rogers – Treasurer  
Executive Board Report  
May 2018**

**Pending report**

**Joan Bailey – Immediate Past President & Fiscal Concerns**

**Executive Board Report**

**May 2018**

**Pending report**

**Kris Hatcher - Region I Representative**

**Executive Board Report**

**May 2018**



***Why am I here?***

- Serve the financial aid administrators of Region I

***Goals***

- Increase regional membership
- Explore the possibility of conducting virtual workshops
- Introduce information technology training sessions into workshop agenda
- Achieve fundraising & charity donation goals, as set forth by FASFAA's Executive Board
- Lobby for the expansion of need-based aid from Florida's Department of Education

***Accomplishments / Recent Activities***

- Presenting "Application Process"
- Presenting "Intro to SQL"
- Volunteering at Registration

**Nichole Crowley – Region II Representative**

**Executive Board Report**

**May 2018**

**Pending report**

**Sedrick Brinson - Region III Representative**

**Executive Board Report**

**May 2018**

***Why am I here?***

- To assist the board with the annual conference and fill in as needed.

***Goals***

- Assist with annual conference preparations

***Accomplishments***

- Have a successful conference

***Recent Activities***

- Annual Conference

**Nadine Bailey – Region IV Representative**

**Executive Board Report**

**May 2018**

### ***Why am I here?***

- As a board member to provide support and perform the duties as required of a region representative.
- To support the organization members, especially those in Region IV by providing opportunities for direct access to a FASFAA board member.
- To garner more interest and participation in the association.
- To help any way I can at the annual conference.

### ***Goals***

- Increase members overall and garner more participation in regional and state-wide events.
- To identify and ensure the under-served sector (if applicable), has a conduit to the association.

### ***Accomplishments***

- Sent email to Region IV in regard to volunteer help that was needed for the annual conference.
- Held Spring workshop on Friday April 27<sup>th</sup>, with 30 attendees.
  - Had NASFAA credential training on 17-18 verification.
  - Raised \$111 total for BPS and annual charity

### ***Recent Activities***

- Hosted Spring 2018 Workshop for Friday April 27, 2018 at SPC.
- On the ballot for VP Training for upcoming year.
- Volunteered to moderate a session at the conference.
- Assisted the bookkeeper and treasurer with laptop purchase.

**Katie Conrad – Region V Representative**

**Executive Board Report**

**May 2018**

**Pending Report**

**Maureen Anderson – Annual Conference Co-Chair**

**Executive Board Report**

**May 2018**

**Pending report**

**Christine Taylor – Vocational-Technical Clock Hour**

**Executive Board Report**

**May 2018**

**Pending Report**

**Irma Molinares – Graduate/Professional Chair/Financial Literacy**

**Executive Board Report**

**May 2018**

**Pending report**

**Sean Johnson - Global Issues**

**Executive Board Report**

**May 2018**



**Pending report**

**Jerry McMahon - Electronic Services Chair**

**Executive Board Report**

**May 2018**

***Why am I here?***

- Maintain the Website and provide electronic support to the Executive Board and the Membership

***Goals***

- Keep Conference Webpage up to date
- Creating/maintaining registration forms
- Setup/maintain conference presentation rooms

***Accomplishments***

- Website updates on going on changes are needed (up to date as of 5/10/18)
- Registration forms are live for Pre-Con, Full Registration and Daily Registration
- Ballot is up and voting is live for 2018-19 Executive Board

***Recent Activities***

- Working with members to resolve membership/conference registration questions
- Voting went live this week

**Cherly Phillippeaux – Federal Legislative Relations Chair**

**Executive Board Report**

**May 2018**

**Pending report**

**Levis Hughes - Office of Student Financial Assistance Liaison and Newsletter Chair**

**Executive Board Report**

**May 2018**

***Why am I here?***

- Support the Conference by Presenting, Moderating, Sponsoring and Mentoring

***Goals***

- Produce Newsletter
- Distribute Newsletter
- Present
- Mentor schools with State Assistance
- Moderate

***Accomplishments***

- Conference Portal Support
- Present at both the Leadership Pre-meeting and regular Conference
- Product and make available the Newsletter

***Recent Activities***

- Prepare for Presentations
- Prepare Newsletter (editing)

**Tracy Wiles – Scholarship Committee Chair/Conference Co-Chair**

**Executive Board Report**

**May 2018**

### ***Why am I here?***

- Get involved by meeting new friends and colleagues.
- Increase exposure and participation for the Bonnie Pirkle Scholarship Fund at region workshops and the upcoming conference.
- Assist with preparing for the upcoming annual conference to ensure that members are able to get their training needs met.

### ***Goals***

- Increase members' participation in contributing to the Bonnie Pirkle Scholarship Fund.
- Write up an article in the FAFSAA Newsletter explaining what Bonnie Pirkle is and how many recipients we have had from the past.
- Find committee volunteers that will support the organization's goals at all workshops and the annual conference.

### ***Accomplishments***

- Communicate with Region Reps to ensure that Bonnie Pirkle is being represented at workshops. Thank you Region Reps for helping out!
- Work with Conference Co-Chair and Conference Committee to put final touches on our upcoming Annual Conference.

### ***Recent Activities***

- Work with Region Reps to ensure they represented Bonnie Pirkle at their workshops.
- Ordered giveaway items for upcoming conference, putting final touches together with conference, work with various committee members to ensure conference's success.
- Held weekly conference committee meetings and wrapping up all additional loose ends.

**Tracy Misner – Site Selection/Event Coordinator**

**Executive Board Report**

**May 2018**

**Pending report**

**Jeff Daniels - Vendor/Sponsorship Coordinator**

**Executive Board Report**

**May 2018**

**Pending Report**

**Gwyn Francis – Bookkeeper**

**Executive Board Report**

**May 2018**

**Pending report**