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FASFAA Region II Spring Workshop

2013
Florida Department of Education
Office of Student Financial Assistance (OSFA)
State Scholarships and Grants Update

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Agenda

- Introduction to OSFA State Programs
- Spring Business Cycle
- Website Tools
- Legislative Update

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Florida Department of Education

Office of Student Financial Assistance (OSFA)

- Mission:
  - **Administers** postsecondary educational state-funded grants, scholarships and scholarship loans
  - **Provides** information to students, parents, and high school & postsecondary professionals

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Office of Student Financial Assistance

- Visit www.FloridaStudentFinancialAid.org for information about State Grants, Scholarships & Applications

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Programs Offered

- For information about state scholarships & grants, select **Programs Offered**

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Programs Offered

- Program fact sheets provide information and links to Florida Statutes and State Board of Education (FBOE) Rules

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Institutional Eligibility to Participate

- For participation criteria, select **State Program Links** and choose **Institutional Eligibility Requirements**

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Institutional Eligibility to Participate

- New applicants, contact OSFA to submit **Initial Institutional Application** by June 1 for participation in the next academic year

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Institutional Eligibility to Participate

- Current participants, submit **Renewal Institutional Application** by June 7 for participation in the next academic year

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Spring Business Cycle

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Spring Business Cycle Calendar

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Spring Business Cycle Calendar

February/ March	Term 2 refunds/reconciliation due to OSFA within 60 days after the last day of drop/add.
March	Program compliance audits due from participating private institutions.
March 15	Program funds send to eligible PSIs for Term 3.
March/April	• Term 2 quarter refunds of Bright Futures dropped/withdrawn course funds are due within 30 days of the institution's last day of each term. • Term 3 DERs are due 30 days after the last day of drop/add.
April 1	• FSAG uncommitted funds due to OSFA for reallocation. • Application deadlines for JM, RFS, and CSDDV for next year funding.
April 15	FSAG reallocation of uncommitted funds to participating PSIs reporting Otherwise Eligible (OE)

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Spring Business Cycle Calendar

- **March** – Institutional Program Compliance Audits due
- **April** – FSAG uncommitted funds due to OSFA
- **April 15** – Reallocation of FSAG uncommitted funds
- **May 1** – Grade & Hours Report opens
- **June 1** – Annual Reconciliation Due
- **June 7** – Institutional Renewal Application Due
- **June 30** – Deadline for updating student disbursement records
- **June 30** – Grade & Hours Report deadline

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Spring Business Cycle Calendar

- Term 2 & 3 disbursements due **30 days from last day of drop/add** for each term
- Reconciliation due **60 days from last day of drop/add**
- Bright Futures refunds for dropped/withdrawn hours due **30 days from the end of each term**
- Grade & Hours report due **after the spring terms ends and by June 30** (whichever comes first)
- Dates in our system are from the Institutional Application

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Spring Business Cycle Calendar

- **Student** Calendar
  - **February 1** – *Reinstatement/Restoration Application* opens for student reinstatement/restoration for next academic year
  - **April 1** – Initial Application deadline for José Martí Scholarship Challenge Grant Fund (JM), Rosewood Family Scholarship (RF), and Scholarships for Children/Spouse of Deceased or Disabled Veterans (CSDDV)
  - **High school graduation** is deadline for Bright Futures applications

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Website Tools

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State Programs Reporting

- **Disbursement Reporting** - report disbursements (DERs) individually or batch file
- **Reconciliation** - view reconciliation report and view payment summary
- **Eligibility Determination Lists** – authorization for funding awards (for Bright Futures, CDDV, JM, and RF)
  - See December 5, 2012 memo on secured FTP file
- **Initial/Renewal Reporting** – submit Grade & Hours Report

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State Programs Reporting

- **Financial Aid Recipient History**
  - Student Information
  - Also available in:
    - Disbursement Eligibility Reports (DERs)
    - Eligibility Determination Lists
    - Reconciliation Report
    - Grade & Hours Report

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Financial Aid Recipient History

FINANCIAL AID RECIPIENT HISTORY

HELP | log out | printing instructions | Go To Web Menu

Take me back to previous page

SECTION I: Demographic Information

SSN	LAST NAME	FIRST NAME	DOB	GENDER	ETHNICITY	HOME PHONE#
	ADDRESS	APT.	CITY	STATE	ZIP-CODE	E-MAIL
			20-SEP-1992	M	W	
				FL		

*Click to review and update Demographic and Postsecondary Information.

SECTION II: Annual Program Status

ACADEMIC YEAR	PROGRAM	STATUS	APPLICATION TYPE	INELIGIBLE STATUS REASON
2012-13	BFFMS	ELIGIBLE	RENEWAL	

SECTION III: 2012-13 Hours/Terms Remaining

PROGRAM	PER YEAR MAXIMUM BEGINNING TERM-HOURS/TERM-HOURS REMAINING	MAXIMUM TERM-HOURS PER PROGRAM/ TERM-HOURS REMAINING PER PROGRAM	STUDENT HAS EQUAL TO OR FEWER THAN 7 SEMESTERS OR 105 SEMESTER HOURS (OR EQUIVALENT) OF BRIGHT FUTURES FUNDING	BF LONGEVITY MAXIMUM/REMAINING YEARS	UPDATED
BFFMS	1350 / 794	3600 / 2248	YES	6/4	13-SEP-2012

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Financial Aid Recipient History

SECTION IV: Disbursement History

ACADEMIC YEAR	TERM	PSI CODE	PSI NAME	PROGRAM	DISB AMT	DISB CODE	DISB DATE	DISB DATE	HRS ENR	HRS D/W	HRS D/W AMT	D/W CODE	DISB ISIR TRANS #	OVERRIDE CODE	PSI ELIGIBILITY DETERMINATION DATE
2012-13	1			BFFMS	$872.92	D00	13-SEP-2012		556				01		16-AUG-2012
2011-12	1			BFFMS	$496.00	D00	22-SEP-2011		8				01	O14	26-AUG-2011
2011-12	2			BFFMS	$872.92	D00	2-FEB-2012		556				01		17-JAN-2012

SECTION V: Institutional Student Information Record (ISIR) History

ACADEMIC YEAR	ISIR TRANS #	ISIR PROCESS DATE	DEPENDENCY STATUS CODE	EFC AMOUNT
2012-13	01	9/10/2012	D = (DEPENDENT)	$25,841.00
2011-12	01	6/21/2011	D = (DEPENDENT)	$30,961.00

SECTION VI: Grade & Hours History
Current year eligibility depends upon prior year grades and hours

ACADEMIC YEAR	PSI CODE	PSI NAME	PREVIOUS SUMMER HRS	T1 HRS	T2 HRS	T3 HRS	T4 HRS	TOTAL HRS EARNED	INST CUMULATIVE GPA	SAP	APPEAL APPROVED	DATE RECEIVED
2012-13								NOT REPORTED		NR	ANR	13-SEP-2012
2011-12				0	556			556	4.00	NR	YES	27-JUN-2012

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Financial Aid Recipient History

SECTION VI: Grade & Hours History
Current year eligibility depends upon prior year grades and hours

ACADEMIC YEAR	PSI CODE	PSI NAME	PREVIOUS SUMMER HRS	T1 HRS	T2 HRS	T3 HRS	T4 HRS	TOTAL HRS EARNED	INST CUMULATIVE GPA	SAP	APPEAL APPROVED	DATE RECEIVED
2012-13								NOT REPORTED		NR	ANR	13-SEP-2012
2011-12				0	556			556	4.00	NR	YES	27-JUN-2012
2011-12			11	8	0			19	3.81	NR	ANR	23-MAY-2012

SECTION VII: Correspondence History
(View/Print available correspondence by selecting links found in the OSFA Letter Code column)
You will need Adobe Acrobat Reader to access your correspondence. Select Free Adobe Acrobat Reader

DATE SENT/VIEW	OSFA LETTER CODE	DESCRIPTION	E-MAIL/HARDCOPY/VIEW
7/3/2012	BFRENELIGS	BF Renewal Eligibl=	V
12/19/2011	BF1011FRENINFO	2010-11 HS grad renewal information for 2011-12 award year	E
8/31/2011	BF1011SUMNOTE	BRIGHT FUTURES 2010-11 HS GRADS SUMMER NOTICE	E
8/5/2011	BFIE002	BRIGHT FUTURES INITIAL AWARD LETTER FINAL	V
6/16/2011	STU012	FAFSA Required	E
5/23/2011	INE003	NO BYRD FUNDING	E
3/8/2011	BFIE001	BRIGHT FUTURES INITIAL AWARD LETTER MID-YEAR	V
12/1/2010	STU002	Application Received- Results acknowledged	E

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State Programs Reporting

- **Program Contacts** – contact OSFA Program Contacts for State Programs assistance

Note: Training is available upon request by contacting Information & Training Director: **Barbara.Dombrowski@fldoe.org** **or call 850-410-5191**

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Institution Information

- **View Fee Details** provides information from the Institutional Application for terms and Cost of Attendance
- **View Institution Eligibility** shows approved programs for participation
- **Update Contact Information** allows you to keep OSFA up-to-date with staff changes

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Publications

- **SSFAD Guide for Postsecondary Institutions** provides step-by-step assistance for reporting and information for administration of State Programs
- **State Programs Policy Manual** provides administrative policy
- **Memorandum Directives & Training** access to important memos

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Student Loan Resources

- www.FloridaStudentFinancialAid.org

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Federal Family Education Program (FFELP) Home Page

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Resources for Schools

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Resources for Students & Parents

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Legislative Update

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2012 Legislative Updates & History

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2012 Legislative Updates & History

Florida Legislative Session 2012 Updates and Legislative History

HB5001 General Appropriations Act (GAA)

- Specifies Florida Bright Futures Scholarship Program award amounts per credit hour in the 2012-13 academic year. See Award Amounts page for specifics.

HB5201

- Eligible Bright Futures students enrolled in the pilot program at the University of Florida may receive an award for no more than two semesters in a fiscal year. Summer funding is available for those students.
- Students graduating from high school in 2012-13 are **eligible to accept an initial Bright Futures award for two years following high school graduation** and to accept a renewal award for five years following high school graduation.
- **Initial and renewal Bright Futures students must submit a complete and error free *Free Application for Federal Student Aid*** (FAFSA) each year, prior to disbursement of their award.
- Florida Gold Seal Vocational Scholars graduating in 2011-12 may receive an award for 100% of the number of hours required to complete only one of the following programs at a Florida public or eligible Florida private postsecondary institution:
  - Applied Technology Diploma, up to 60 credit hours or equivalent clock hours
  - Technical Degree Education Program, not to exceed 72 credit hours or equivalent clock hours
  - Career Certificate Program, not to exceed 72 credit hours or equivalent clock hours.

HB7059

- Students who **graduate from high school mid-year** may submit a *Florida Financial Aid Application* **no later than August 31** prior to the student's graduation, be evaluated for Bright Futures, and, if eligible, receive funding in the spring term following the student's high school graduation. These students will be evaluated for renewal of their scholarships at the end of their first full year (fall through spring) of funding.

Florida Legislative Session 2011 Updates and Legislative History

SB2000 General Appropriations Act (GAA)

- Specifies Florida Bright Futures Scholarship Program award amounts per credit hour in the 2011-12 academic year. See www.FloridaStudentFinancialAid.org/SSFA/Frdsawardamt.htm **2011-12 for Bright Futures award amounts.**

SB2150

- Students are now required to submit a complete, error free FAFSA for Bright Futures, Florida Resident Access Grant, and Access to Better Learning and Education Grant initial and renewal eligibility any time prior to disbursement. No FAFSA = No $
- **Increase in community service requirement** for all three Bright Futures award levels. Bright Futures Florida Academic Scholars (FAS), Florida Medallion Scholars (FMS), and Florida Gold Seal Vocational Scholars (GSV). During the 2011-12 academic year, and thereafter, the required community service hours to be completed for the following awards are:

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Legislative

- Look for memos during the session
  - One at the beginning of session showing overview of tracking
  - One at middle showing progress
  - One at end with final information
- Sent to FAD….be sure your email is up to date

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2013 Legislative Updates

- Final legislative action posted July 1 on website under What's New

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Questions and Assistance
OSFA Contacts

- Theresa Antworth – Director, State Scholarships & Grants
  - Theresa.antworth@fldoe.org
  - 850-410-5185
  - Toll-free State Programs: 1-888-827-2004
- Lori Auxier – Director of Outreach Services
  - Lori.auxier@fldoe.org
  - 561-357-6340
- Levis Hughes – Bureau Chief OSFA
  - Levis.hughes@fldoe.org
  - 850-410-6810
  - Toll-free Federal Loans: 1-800-366-3475

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Thank You

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