



State Scholarships and Grants Update

Florida Association of Student Financial Aid Administrators (FASFAA)
Fall 2018 Regional Workshop
Office of Student Financial Assistance (OSFA)



www.FLDOE.org

Agenda

- Legislative Activity
- Website and Resources
- What You Need to Know
- Calendar Events



Legislative Activity

2018 Florida Legislative Updates

The 2018 Florida Legislative Session ended March 11, 2018.

CS/SB 4 Higher Education includes:

- **Benacquisto Scholarship**

- Expands the Benacquisto Scholarship to include out-of-state National Merit Scholars.
- Out-of-state students are exempt from paying out-of-state fees.

- **Florida Bright Futures Scholarship**

- **Florida Academic Scholars (FAS)**

- Changes the FAS award amount to cover 100 percent of tuition and specified fees at a public institution or comparable amount at a nonpublic institution.
- Provides an additional \$300 for textbooks and college-related expenses (fall and spring).
- Provides summer funding for FAS award recipients beginning in 2018.

2018 Legislative Updates, Continued

Florida Bright Futures Scholarship, Continued

- **Florida Medallion Scholarship (FMS)**
 - Changes the FMS award amount to cover 75 percent of tuition and specified fees at a public institution or comparable amount at a nonpublic institution.
 - Provides summer funding for FMS award recipients starting in 2019.

2018 Legislative Updates, Continued

- **Florida Farmworker Student Scholarship Program**
 - Creates the Florida Farmworker Student Scholarship Program to provide up to 50 scholarships for farmworkers and the children of farmworkers beginning with the 2018-19 academic year.
 - Provides an award equal to 100 percent of tuition and specified fees at a public postsecondary education institution in Florida.
- **William L. Boyd, IV, Florida Resident Access Grant Program**
 - Renames Florida Resident Access Grant Program to Effective Access to Student Education Grant Program.

2018 Legislative Updates, Continued

HB 5003 Implementing the 2018-19 General Appropriations Act

In addition to spring and summer Bright Futures Scholarship funding for students enrolled in the University of Florida's pilot program, the 2018-19 cohort of students will be eligible to receive the scholarship award for funding during the 2018 fall semester to be used for off-campus or online coursework.




Website and Resources

Navigating to State Programs

- Visit www.FloridaStudentFinancialAid.org
- Select **State Grants, Scholarships & Applications**





Office of Student Financial Assistance

Florida Student Scholarship & Grant Programs

Login ▾

State Scholarship and Grant Programs

- Access to Better Learning and Education Grant
- Benacquisto Scholarship Program (FAQ)
- Bright Futures Scholarship*
- Effective Access to Student Education
- First Generation Matching Grant
- Florida Farmworker Student Scholarship*
- Florida Student Assistance Grant - Career Education
- Florida Work Experience Program
- José Martí Scholarship Challenge Grant*
- Mary McLeod Bethune Scholarship
- Minority Teacher Education Scholarship
- Rosewood Family Scholarship*
- Scholarships for Children and Spouses of Deceased or Disabled Veterans* (Award Amounts)

First-Time Applicants

Students must submit a completed Florida Financial Aid Application (FFAA) to OSFA for programs denoted by an asterisk (*). In order to apply for State Scholarship & Grant Programs, a student must first [Create a Student Account](#). After logging into your account, you may proceed to complete the FFAA.

Eligible Institutions

High Schools:
Verify if your high school is a participating Florida public or private high school.

Postsecondary Institutions:
Verify if the postsecondary institution you are planning to attend is eligible to disburse state aid.

GRADUATES NEXT EXIT ↗

College Just Ahead

APPLICATIONS

- Florida Financial Aid Application (FFAA)
- Reinstatement/Restoration Application
- Free Application for Federal Student Aid (FAFSA)
- Document Upload

REPORTS

- Annual Report to the Commissioner - (Archives)
- End-of-Year Reports - (Archives)
- Bright Futures Statistical Reports

RESOURCES

- Federal Student Aid
- Financial Aid Terms and Definitions
- Money for College Brochure
- Navigating Your Financial Future
- State Scholarship and Grant Calendar

STATUTES AND RULES


- Florida Statutes
- State Board of Education Rules
- Legislative Changes
- Postsecondary Compliance Audits
- Postsecondary Eligibility Requirements

Florida Department of Education | Office of Student Financial Assistance | 325 W. Gaines St, Tallahassee, FL 32399-0400 | (888) 827 - 2004 | osfa@fldoe.org

**FACT
Sheets**




Bright Futures Web Page Update




Office of Student Financial Assistance

Florida Student Scholarship & Grant Programs


HOME OTEES



The Florida Bright Futures Scholarship Program establishes lottery-funded scholarships to reward Florida high school graduates for high academic achievement.




Bright Futures Student Handbook




Chapter 1: Initial Eligibility

- Requirements for Scholarship Types (FAS, FMS, GSC, GSV)
- Non-Traditional Students (home-educated, GED, mid-year, out-of-state)




Chapter 2: Scholarship Information

- Length of Scholarship Award
- Award Amounts ([BFFAS/BFFMS Private](#))
- Transferring the Scholarship between Institutions




Chapter 3: Renewal Eligibility

- Renewal Requirements
- Reinstatement/Restoration Requirements



Bright Futures Flyers

- [Florida Academic Scholarship \(FAS\)](#)
- [Florida Medallion Scholarship \(FMS\)](#)
- [Florida Gold Seal CAPE Scholarship \(GSC\)](#)
- [Florida Gold Seal Vocational Scholarship \(GSV\)](#)




Additional Resources

- [Bright Futures Brochure](#)
- [Bright Futures Course Table \(BFCT\)](#)
- [Bright Futures Credit Hour Renewal Requirement Interactive Tool](#)

APPLICATIONS	REPORTS	RESOURCES	STATUTES AND RULES
Florida Financial Aid Application (FFAA)	Annual Report to the Commissioner - (Archives)	Federal Student Aid	Florida Statutes
Reinstatement/Restoration Application	End-of-Year Reports - (Archives)	Financial Aid Terms and Definitions	State Board of Education Rules
Free Application for Federal Student Aid (FAFSA)	Bright Futures Statistical Reports	Money for College Brochure	Legislative Changes
Document Upload		Navigating Your Financial Future	Postsecondary Compliance Audits
		State Scholarship and Grant Calendar	Postsecondary Eligibility Requirements

Florida Department of Education | Office of Student Financial Assistance | 325 W. Gaines St, Tallahassee, FL 32399-0400 | (888) 827-2004 | osfa@fldoe.org

Postsecondary Institutions Menu


Office of Student Financial Assistance

Florida Student Scholarship
& Grant Programs

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POSTSECONDARY INSTITUTIONS

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Financial Aid Recipient History ▼

Eligibility Determination Reports ▼

PSI Reporting ▼

Allocation/Reallocation Requests ▼






Other Reports ▼

Institutional Information ▼

Resources ▼

Eligibility Determination Reports

POSTSECONDARY INSTITUTIONS

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PSI Reporting

POSTSECONDARY INSTITUTIONS

Search Student

Collapse all | Expand all

Financial Aid Recipient History

Eligibility Determination Reports

PSI Reporting

Disbursement Eligibility Report (DER)
 -SFTP Batch Log
Payment Summary
Reconciliation Report
Initial/Renewal Reporting
Grade & Hours Report (GRHR)
FWEP Reconciliation - Annual Financial Summary

Allocation/Reallocation Requests

Other Reports

Institutional Information

Resources

Institutional Information

POSTSECONDARY INSTITUTIONS

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Financial Aid Recipient History


Eligibility Determination Reports

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Allocation/Reallocation Requests

Other Reports

Institutional Information

 Institution Renewal Application

Institutional Details

Maintain Security User Accounts

Resources

Institutional Renewal Application

RENEWAL ELIGIBILITY APPLICATION FOR INSTITUTIONAL PARTICIPATION IN STATE SCHOLARSHIP AND GRANT PROGRAMS

ACAD YR	INST CODE	INST NAME
2018-19		

[Institution List](#)

Contact Info

Term

Licensure

Student Costs

Complete Application

Calculate

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The above institution is eligible to participate in the following programs for the current academic year

Program Name	Eligibility Status	Beginning Date Of Eligibility	Ending Date Of Eligibility
BENACQUISTO SCHOLARSHIP	ACTIVE	07/01/2018	06/30/2019
FIRST GENERATION MATCHING GRANT PROGRAM	ACTIVE	07/01/2018	06/30/2019
FLORIDA BRIGHT FUTURES SCHOLARSHIP PROGRAM	ACTIVE	07/01/2018	06/30/2019
FLORIDA FARMWORKER STUDENT SCHOLARSHIP PROGRAM	ACTIVE	07/01/2018	06/30/2019
FLORIDA STUDENT ASSISTANCE GRANT PROGRAM	ACTIVE	07/01/2018	06/30/2019
FLORIDA WORK EXPERIENCE PROGRAM	ACTIVE	07/01/2018	06/30/2019
HONORABLY DISCHARGED GRADUATE ASSISTANCE PROGRAM	ACTIVE	07/01/2018	06/30/2019
JOSE MARTI SCHOLARSHIP CHALLENGE GRANT PROGRAM	ACTIVE	07/01/2018	06/30/2019
MINORITY TEACHER EDUCATION SCHOLARS PROGRAM	ACTIVE	07/01/2018	06/30/2019
ROSEWOOD FAMILY SCHOLARSHIP PROGRAM	ACTIVE	07/01/2018	06/30/2019
SCHOLARSHIPS FOR CHILDREN/SPOUSES OF DECEASED OR DISABLED VETERANS	ACTIVE	07/01/2018	06/30/2019

[View and/or print Institution's Renewal Eligibility letter for: 2018-19](#)

Save

Resources

POSTSECONDARY INSTITUTIONS

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What You Need to Know

What You Need to Know

State Calendar

Term 1 Disbursement – Reported on the DER 30 days after last day of drop/add

Term 1 Reconciliation – Refunds/ reconciliation due to OSFA within 60 days after last day drop/add

Bright Futures Refunds – Dropped/withdrawn (D04) funds are due within 30 days of last day of each term

Report 'Otherwise Eligible' Students (C99) – FSAG

What You Need to Know

Program Administration Reminder

Bright Futures Gold Seal CAPE (GSC)

Gold seal awards may only be used at postsecondary institutions that offer an applied technology diploma, technical degree education program (A.S. or A.A.S.), or a career certificate program.

Gold Seal CAPE Scholars who earn a qualifying A.S. or A.A.S. degree may receive \$48 per credit hour toward a qualifying B.S. or B.A.S. degree.

What You Need to Know

Program Administration Reminder

Bright Futures Gold Seal Vocational (GSV)

Gold Seal Vocational Scholars awards may only be used to fund:

- Applied Technology Diploma, up to 60 credit hours or equivalent clock hours
- Technical Degree Education Program, not to exceed 72 hours or equivalent clock hours
- Career Certificate Program, not to exceed 72 credit hours or equivalent clock hours

What You Need to Know

Program Administration Reminder

Bright Futures – Restoration

- Students may only use summer coursework to raise the GPA for a one-time restoration at the end of the first year of funding only
- If the student did not earn the GPA after the first year of funding, restoration is not permitted
- If the student did not earn the hours, regardless of year of funding, restoration is not permitted

What You Need to Know

Program Administration Reminder

Bright Futures – Reinstatement

- Reinstatement is only for students who, although eligible, were not funded in the prior academic year
- Students who did not receive funding in the academic year immediately following high school graduation are required to apply for reinstatement of their award within 2 years of high school graduation
- Students must complete a Reinstatement/Restoration Application available on the OSFA website



Calendar Events

Calendar Events

Month	
September/ October	Term 1 Disbursement Eligibility Report (DER) is due to OSFA 30 days after the last day of drop/add.
October 1	<p>The Florida Financial Aid Application (FFAA) is available to students for next academic year funding.</p> <p>OSFA begins collection of FAFSA/ISIR information from the United States Department of Education</p>
November/ December	Term 1 reconciliations/refunds due to OSFA within 60 days after the last day of drop/add.
December	<p>Program funds sent to eligible PSIs for Term 2.</p> <p>Term 1 semester and quarter refunds of BF dropped/withdrawn course funds are due within 30 days of the institution's last day of each term.</p>

Disbursement Eligibility Report (DER)

DISBURSEMENT ELIGIBILITY REPORT(DER)

Inst Code

Inst Name

Acad Yr

Term

Program

Reported By

Order By

Filter

[DER Batch File Layout](#)
[DER History](#)
[Download Institution List](#)
[CPCH Chart](#)
[CIP Codes](#)

GENERATE QUERY

ADD DISBURSEMENT

Q SEARCH

CLEAR

Last Day of Drop/Add

Initial DER Submission Date

Cost Per Credit Hour

Demographic & Program Details

SSN	First Name	MI	Last Name	Date of Birth	Gender	Ethnicity	# Terms/Hours Remaining
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Male <input type="radio"/> Female	<input type="text"/>	<input type="text"/>

Program	Disbursement Code	Hours Enrolled	Total Disbursement Amount	Eligibility Determ Date	ISIR Transaction #	Get CIP	Current Degree Type
<input type="text"/>	<input type="text"/>	0	\$ 0	<input type="text"/>	<input type="text"/>	<input type="text"/>	--Select--

Bright Future Drop/Withdraw Information

Hours Drop/Withdrawn	Drop/Withdrawn Amount	Repayment Indicator
<input type="text"/>	\$ <input type="text"/>	NONE

Override Codes (Select all that apply)

Hours Enrolled	Cost	ISIR	Renewal Eligibility
--Select--	--Select--	--Select--	--Select--

Disbursement Eligibility Report (DER) Continued

- OSFA encourages institutions to complete the DER prior to actually funding students to ensure students are allowed to be funded.
- Other checks made on the DER include:
 - Student owes for prior-year dropped/withdrawn hours
 - Student did not meet renewal requirements
 - Student has no remaining hours or terms
 - Student disbursement greater than allowable
 - Student previously awarded baccalaureate degree
 - Student is FMS and is NOT eligible for Summer funding

Term Refunds/Reconciliation

- Due within 60 days after the last day of drop/add.
- Reconciliation Report allows you to view your Disbursement Eligibility Report activity by year, term, program, and student.

RECONCILIATION REPORT

Acad Yr

Inst Code

Inst Name

Program

Term

[Layout](#)

Q Search

Clear

SSN ^	Last, First MI ^	Term0 ^	Term1 ^	Term2 ^	Term6 ^	Hours D/W ^	Amount D/W ^	Repayment Indicator (Y/N) ^	Total ^

Term Refunds/Reconciliation

- Payment Summary screen displays tracked institutional funds from the state by year, program and term.
- Only by reconciling and checking the “I agree,” box will OSFA know that your institution needs additional funds or a refund is required.

Payment Summary

PAYMENT SUMMARY

Acad Yr	Inst Code	Inst Name	Term	Fund
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

 Search

 Clear

☐ I agree with OSFA's Payment Summary

Last Date Reconciled

☐ I agree that Dropped/Withdrawn (D04) Reporting is Complete.

SECTION I: Summary Report

Total Current Year Funding from OSFA		\$29,035,655.65
Total Number of Student Awards Funded		14,886
Net Disbursed to Students		\$28,903,959.37
Subtotal: Cumulative D00+D01 Disbursed to Students		\$29,635,659.22
Subtotal: Cumulative D04 (Dropped/Withdrawn) Value		\$731,699.85
Total Refunds		\$132,520.91
Subtotal: Cumulative Undisbursed Refunds Received		\$0.00
Subtotal: Cumulative Dropped/Withdrawn (D04) Refunds Received		\$132,520.91
	Amount OSFA Owes Institution	\$824.63
	Amount Institution Owes OSFA	\$0.00



Payment Summary, Continued

SECTION II: Detailed Report

Date (MM/DD/YYYY)	Program Code	Check Number	Warrant Amount	Refund Received	Amount Disbursed to Students	Number of Student Awards Funded
	* BF		\$27,834,228.00	\$0.00	\$0.00	0
	* BFFAS		\$0.00	\$0.00	\$3,076.15	1
	* BFATS		\$0.00	\$0.00	\$9,460.00	16
	* BFFAS		\$0.00	\$0.00	\$18,253,844.50	5,616
	* BFFMS		\$0.00	\$0.00	\$7,235,382.00	7,088
	* BFFMS		\$0.00	\$0.00	\$184,128.00	202
	* BFFAS		\$0.00	\$0.00	\$446,661.30	149
	* BFATS		\$0.00	\$0.00	\$528.00	1
	* BF		\$684,044.25	\$0.00	\$0.00	0
	* BFFAS		\$0.00	\$0.00	\$2,862.60	1
	* BFFMS		\$0.00	\$0.00	\$33,110.00	37
	* BFFAS		\$0.00	\$0.00	\$134,762.79	43
	* BFATS		\$0.00	\$0.00	\$132.00	1
	* BFFMS		\$0.00	\$0.00	\$313,852.00	371
	* BFFAS		\$0.00	\$0.00	\$672,208.02	245
	* BF		\$382,957.35	\$0.00	\$0.00	0
	* BFFAS		\$0.00	\$0.00	\$606,418.90	229
	* BFFMS		\$0.00	\$0.00	\$346,486.00	436
	* BFATS		\$0.00	\$0.00	\$528.00	1
	* BFFAS		\$0.00	\$0.00	\$25,890.50	8
	* BFFAS		\$0.00	\$0.00	\$9,228.45	3
	* BFFAS		\$0.00	\$0.00	\$3,289.70	1
	* BFFMS		\$0.00	\$0.00	\$3,388.00	3
	* BFFMS		\$0.00	\$0.00	\$4,235.00	4
	* BFFAS		\$0.00	\$0.00	\$5,725.20	2
Totals:			\$29,033,655.65	\$132,520.91	\$28,903,959.37	14,886

BF unduplicated student count for the selected academic year is: 15,321
Total unduplicated student count for the selected academic year is: 19,323

[Refund Transmittal Form](#)

[Student Refund Report](#)

[Reconciliation/Population Report](#)

If you have any questions concerning your Payment Summary e-mail CHERYL MORGAN at OSFA@FLDOE.ORG

Bright Futures Drop/Withdrawal Funds

- Students are required to repay the Bright Futures portion of the cost of any courses dropped or withdrawn after the last day of drop/add
- Students repay the institution
- The institution is required to remit funds to OSFA within 30 days of the institution's last day of each term, regardless if the student has repaid the institution

Contacts

- Customer Service at 888-827-2004
- Correspondence at OSFA@fldoe.org
- Levis Hughes
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850-410-6810
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