


Florida Association of Student Financial Aid Administrators

2013
Florida Department of Education
Office of Student Financial Assistance (OSFA)
State Scholarships and Grants Update


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Office of Student Financial Assistance



Agenda

- Introduction to OSFA State Programs
- Spring Business Cycle
- Website Tools
- Legislative Update

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Office of Student Financial Assistance



Florida Department of Education Office of Student Financial Assistance (OSFA)


- Mission:
 - **Administers** postsecondary educational state-funded grants, scholarships and scholarship loans
 - **Provides** information to students, parents, and high school & postsecondary professionals

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Office of Student Financial Assistance

OSFA

Office of Student Financial Assistance

- Visit www.FloridaStudentFinancialAid.org for information about State Grants, Scholarships & Applications



The screenshot shows the homepage of the Office of Student Financial Assistance. On the left is a navigation menu with links to Student Loans, State Grants, and Florida Department of Education. The main content area includes the Florida Department of Education logo, a welcome message, contact information for Student Loans, State Scholarships & Grants, and a link to the Student Financial Aid website. A group photo of staff is also featured.

Florida Department of Education

Welcome to **OSFA**
Office of Student Financial Assistance

Student Loans:
1-800-366-3475 Toll-Free
E-mail to: OSFA.Student Loans@fldoe.org

State Scholarships & Grants:
1-888-827-2004 Toll-Free
E-mail to: OSFA.Applications@fldoe.org

Florida Department of Education

Student Financial Aid
www.FloridaStudentFinancialAid.org

Group Photo

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OSFA

Institutional Eligibility to Participate

- For participation criteria, select **State Program** Links and choose **Institutional Eligibility Requirements**

STATE PROGRAM LINKS

Contact Us

Orla User Login

Calendar

Annual Report to the Commissioner

Florida Statutes

State System of Education Rules

Award Amounts for

- Single Futures
- Scholarships for Children/Spouses of Deceased or Disabled Veterans
- Summer
- Quarter
- Commencer

Brochures

Loan Servicing Verification Forms

Financial Aid Applications

Program Completion Audit for Private Institutions Forms & Instructions

Eligible Institution Information

- State Program
- Postsecondary Institution
- Florida Eligible Postsecondary Institution
- Institutional Eligibility Requirements
- Contact OSFA

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Office of Student Financial Assistance

OSFA

Institutional Eligibility to Participate

- New applicants, contact OSFA to submit **Initial Institutional Application** by June 1 for participation in the next academic year

Initial Institutional Application

Apply Here

POSTSECONDARY INSTITUTIONS

Institutional Application

- Initial
- Renewal

Message from website

You may call customer service toll free at 1-888-827-2004 for an Initial Eligibility Application for Institutional Participation in State Programs.

Please note, the deadline for institutional evaluation for all state-funded financial aid program participation for the next academic year is June 1.


OK

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Institutional Eligibility to Participate

- Current participants, submit **Renewal Institutional Application** by June 7 for participation in the next academic year



The screenshot shows the OSFA application portal. At the top, there is a navigation bar with links: Home, Program Information, Renewal Institutional Application, Postsecondary Institutions, High Schools, Other Agencies, College, State Programs, Educational Costs, and Frequently Asked Questions. Below this is a section titled 'APPLY HERE' with two columns. The left column is for 'STUDENTS' and lists links for 'Research Your Future', 'Initial State Student Application', 'Renewal Students', 'Reinstatement/Renewal Application', and 'FAFSA: Free Application for Federal Student Aid'. The right column is for 'POSTSECONDARY INSTITUTIONS' and lists links for 'Institution Application', 'Initial', and 'Renewal'. A red circle highlights the 'Renewal Institutional Application' link in the navigation bar. A red arrow points to the 'Renewal' link in the 'POSTSECONDARY INSTITUTIONS' column.


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Office of Student Services




Spring Business Cycle

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Spring Business Cycle Calendar



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Spring Business Cycle Calendar

- **March** – Institutional Program Compliance Audits due
- **April** – FSAG uncommitted funds due to OSFA
- **April 15** – Reallocation of FSAG uncommitted funds
- **May 1** – Grade & Hours Report opens
- **June 1** – Annual Reconciliation Due
- **June 7** – Institutional Renewal Application Due
- **June 30** – Deadline for updating student disbursement records
- **June 30** – Grade & Hours Report deadline

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Office of Student Financial Assistance




Spring Business Cycle Calendar

- Term 2 & 3 disbursements due **30 days from last day of drop/add** for each term
- Reconciliation due **60 days from last day of drop/add**
- Bright Futures refunds for dropped/withdrawn hours due **30 days from the end of each term**
- Grade & Hours report due **after the spring terms ends and by June 30** (whichever comes first)
- Dates in our system are from the Institutional Application

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Spring Business Cycle Calendar

- **Student Calendar**
 - **February 1** – *Reinstatement/Restoration Application* opens for student reinstatement/restoration for next academic year
 - **April 1** – Initial Application deadline for José Martí Scholarship Challenge Grant Fund (JM), Rosewood Family Scholarship (RF), and Scholarships for Children/Spouse of Deceased or Disabled Veterans (CSDDV)
 - **High school graduation** is deadline for Bright Futures applications

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Website Tools

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OSFA

State Programs Reporting

➤ **Program Contacts** – contact OSFA Program Contacts for State Programs assistance

Note: Training is available upon request by contacting Information & Training Director:
Barbara.Dombrowski@fldoe.org
or call 850-410-5191



The screenshot shows the OSFA website interface. The top navigation bar includes links for Home, About Us, Contact Us, and a dropdown menu for Programs. The left sidebar contains a list of links: POSTSECONDARY INSTITUTIONS, OSFA State Programs Annual Calendar, Student Information - Federal Aid Recipient History, Program Contacts (highlighted with a red circle and a red arrow), Individual State Reporting and Loan Receipts, Disbursement Reporting (with sub-links for Report Disbursements and View Batch List), Federal Loan Disbursement Request (with sub-link for Submit Disbursement Request), Recession/Recovery (with sub-links for Recalculation - View Recalculation Report and Recalculation - View Payment Summary), Recession/Recovery Annual Financial Summary (with sub-link for PDF), Eligibility Determination Lists (with sub-links for View Master Eligibility Lists, View Bright Future Master Eligibility List, View Disability Determination, and View FIPED Training List), Initial/Recession Reporting Certification Reports (with sub-link for Student), Initial/Recession Reporting (with sub-link for Submit Grants & Report Disbursement), and a link for State Programs Reporting. The main content area on the right is currently blank.

OSFA

Institution Information

Institution Information

- View Fee Details
- View Institution Eligibility
- Update Contact Information
- Maintain Security User Accounts
 - Reset PIN
- View Institutions for Program Compliance Audits for Private Institutions

Institution Application

- Initial
- Renewal

Publications

- SIPED Guide for Postsecondary Institutions
- State Programs Policy Manual
- Management Directions & Training
- Informational Directions & Training Archives

Award Accounts for

- Bright Futures
- Scholarship for Children/Spouses of Deceased or Disabled Veterans
 - Semester
 - Quarter
 - Summerterm

➤ **View Fee Details** provides information from the Institutional Application for terms and Cost of Attendance

➤ **View Institution Eligibility** shows approved programs for participation

➤ **Update Contact Information** allows you to keep OSFA up-to-date with staff changes

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Publications

Institution Information

- View Fee Details
- View Institution Eligibility
- Update Contact Information
- Manage Security User Accounts
 - Add/Edit
- View Instructions for Program Compliance Audits for Private Institutions

Institution Application

- Initial
- Renewed

Publications

- SSFAD Guide for Postsecondary Institutions
- Memorandum Policy Manual
- Memorandum Directives & Training
- Memorandum Directives & Training Alerts

Award Announcements

- Bright Futures
 - Scholarship for Children/Spouses of Deceased or Disabled Veterans
 - Semester
 - Quarter
 - Summer

➤ **SSFAD Guide for Postsecondary Institutions** provides step-by-step assistance for reporting and information for administration of State Programs

➤ **State Programs Policy Manual** provides administrative policy

➤ **Memorandum Directives & Training** access to important memos

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OSFA
The Federal Family Education Loan Program

Federal Family Education Program (FFELP) Home Page

OSFA The Federal Family Education Loan Program
Florida Department of Education
Office of Student Financial Assistance

1-800-955-5475
Toll Free
850-415-5200
Local Metro Area
Tallahassee, FL

Email to: OSFAStudent Loans@fldoe.org

FFELP Home
The Florida Department of Education, Office of Student Financial Assistance (OSFA), is your integrated guaranty agency for the state of Florida. As the guaranty agency, OSFA has guaranteed Federal Family Education Loans for more than 30 years. As the Health Care and Education Affordability Reconciliation Act of 2010 (H.R. 4872) becomes law, OSFA wants to reassure our clients that we will continue to guarantee all loans with first disbursements prior to July 1, 2010. OSFA is committed to continuing to provide the office hour support for loans remaining in our portfolio.

OSFA's Privacy Policy
FLOEFFELP Loans Online and Telephone Payment Systems

TAX FORMS: 1099-E and 1099-C
Florida Department of Education
Employer Handbook
How to Protect Your Future
OSFA's Accredited
NASFAA

Great Resources
ED.gov
NCHES
Mapping Your Future
FSA
College Aid
NASFAA

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OSFA
The Federal Family Education Loan Program

Resources for Schools

OSFA The Federal Family Education Loan Program
Florida Department of Education
Office of Student Financial Assistance

1-800-955-5475
Toll Free
850-415-5200
Local Metro Area
Tallahassee, FL

Email to: OSFAStudent Loans@fldoe.org

Schools
Completing the Current Year FAFSA
Conferences, Training and Events
Contacts
Default Prevention
Forms - Forms Request
Loan Maintenance & Additional Resources
Mapping Your Future
Middle and High School Counselors
NASFAA's Cash for College
Online FFELP Reports
OSFA Training
Participation in FFELP Loan Programs
Pell Grant Award Schedule
Policy, Regulations, and Guidance
State Programs Scholarships & Grants

Great Resources
ED.gov
NCHES
Mapping Your Future
FSA
College Aid
NASFAA

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OSFA
The Federal Family Education Loan Program

Resources for Students & Parents

OSFA The Federal Family Education Loan Program
Florida Department of Education
Office of Student Financial Assistance

1-800-955-5475
Toll Free
850-415-5200
Local Metro Area
Tallahassee, FL


Email to: OSFAStudent Loans@fldoe.org

Students
Borrower Authorization To Release Information
Budget Calculator - Debt/Salary Calculator
Completing the Current Year FAFSA
Consequences of Default
Contacts
Credit Bureau Borrower Complaint Form
Default Prevention
FLOEFFELP Loans Online and Telephone Payment Systems
Good Money Management
How to Apply for a Student Loan
Mapping Your Future
NASFAA's Cash for College
MyFF Searching For Scholarships
Online Counseling
Pell Grant Award Schedule
Possible Loan Discharges
State Programs Scholarships & Grants
Student Log On for Loan Summary and History
What to do if you have a Defaulted Loan

Great Resources
ED.gov
NCHES
Mapping Your Future
FSA
College Aid
NASFAA

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Legislative Update

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2012 Legislative Updates & History




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2012 Legislative Updates & History



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Legislative

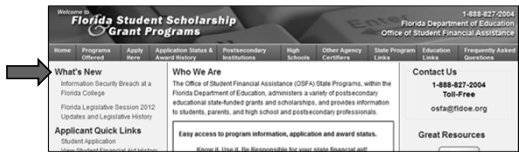
- Look for memos during the session
 - One at the beginning of session showing overview of tracking
 - One at middle showing progress
 - One at end with final information
- Sent to FAD....be sure your email is up to date

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2013 Legislative Updates

- Final legislative action posted July 1 on website under What's New



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Questions and Assistance

OSFA Contacts

- Theresa Antworth – Director, State Scholarships & Grants
 - Theresa.antworth@fldoe.org
 - 850-410-5185
 - Toll-free State Programs: 1-888-827-2004
- Lori Auxier – Director of Outreach Services
 - Lori.auxier@fldoe.org
 - 561-357-6340
- Levis Hughes – Bureau Chief OSFA
 - Levis.hughes@fldoe.org
 - 850-410-6810
 - Toll-free Federal Loans: 1-800-366-3475

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