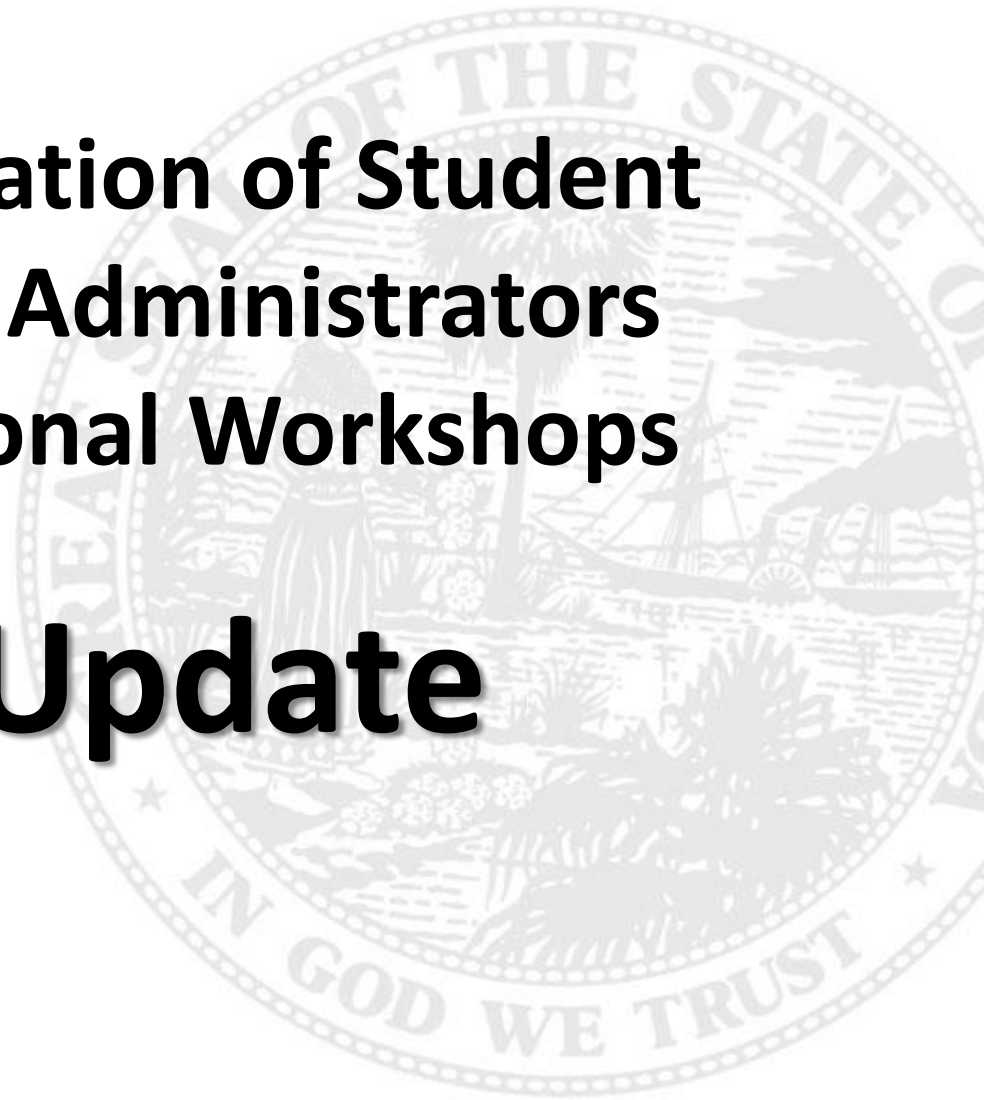


**Florida Association of Student
Financial Aid Administrators
2013-14 Regional Workshops**

OSFA Update



Florida Department of Education Office of Student Financial Assistance (OSFA)

- Mission:
 - **Administers** postsecondary educational state-funded grants, scholarships, and scholarship loans
 - **Provides** information to students, parents, and high school & postsecondary professionals

Agenda

- Legislative Updates
 - 2013-14 Budgets
 - Program Changes
- Annual Reporting
- Security Issues



2013 Legislative Updates

2013-14 Budget

- 1% overall decrease
- Bright Futures (BF), Florida Student Assistance Grant (FSAG), and Florida Resident Access Grant (FRAG) received increases

2013 Legislative Updates

2013-14 Appropriations

- Bright Futures - \$309.4 M
- FSAG - \$133.6 M
- FRAG - \$ 89.6 M
- ABLE - \$ 3.2 M
- Others - \$ 29.5 M
- **TOTAL - \$565.3 M**

Students to be Served

- Bright Futures – 152,164
- FSAG – 162,278
- FRAG – 26,568
- ABLE - 2,789

2013 Legislative Updates

Bright Futures 3% Increase

Florida Academic Scholars (FAS)	
4-year institutions	\$103
2-year institutions	\$63
Upper-division Programs at Florida Colleges	\$71
Career/Technical Centers	\$52
Florida Medallion Scholars (FMS)	
4-year institutions	\$77
2-year institution (non-Associate Degree)	\$48
2-year institution (Associate Degree)	\$63
Upper-division Programs at Florida Colleges	\$53
Career/Technical Centers	\$39
Gold Seal Vocational Scholars (GSV)*	
Career Certificate Program	\$39
Applied Technology Diploma Program	\$39
Technical Degree Education Program	\$48
Academic Top Scholars	\$44

2013 Legislative Updates

- Governor Scott signed
 - CS/CS/SB 1076 (Legg) Repeals FAFSA requirement for Bright Futures funding
 - Effective July 1, 2013



2013 Legislative Updates

- Florida College System Institutions get new names
- Two community colleges to state colleges
 - Lake Sumter State College (formerly Lake Sumter Community College)
 - Eastern Florida State College (formerly Brevard Community College)

2013 Legislative Updates

Reporting Requirements

- Federal Loans (proviso)
 - Report to OSFA by 9/1/2013 aggregate students and loan amounts
- NEW: Private Schools (proviso)
 - Report to FDOE by 9/1/2013 metrics for Florida resident students

Federal Loan Reporting

Welcome to
**Florida Student Scholarship
& Grant Programs**

Office

Home	Programs Offered	Apply Here	Application Status & Award History	Postsecondary Institutions	High Schools	Other Agency Certifiers	State Pr Links
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POSTSECONDARY INSTITUTIONS

[OSFA/State Programs Annual Calendar](#)

[Student Information - Financial Aid Recipient History](#)

[Program Contacts](#)

[Defaulted State Scholarship and Loan Recipients](#)

[Disbursement Reporting](#)

- [Report Disbursements](#)
- [View Batch Log](#)
- [File Transfer Protocol \(FTP\) Form and Directions](#)

[Federal Loan Disbursement Report](#)

- [Submit Disbursement Report](#)

Federal Loan Reporting

Federal Loan Disbursement Report[HELP](#)[log out](#)
[printing instructions](#)

Institution Code: Institution Name:
Academic Year:

Federal Loan Disbursement Report

1. What was the total federal loan amount disbursed (net) to all students for each of the loan types below?

Stafford loans - Subsidized	\$ <input type="text"/>
Stafford loans - Unsubsidized	\$ <input type="text"/>
Perkins Loans	\$ <input type="text"/>
Graduate PLUS Loan	\$ <input type="text"/>
Parent PLUS Loan	\$ <input type="text"/>
TEACH Grant/Loan	\$ <input type="text"/>
Total	\$ <input type="text" value="0.00"/>

2. What is the total number of students receiving loan funds for each of the loan types below?

Stafford loans - Subsidized	<input type="text"/>
Stafford loans - Unsubsidized	<input type="text"/>
Perkins Loans	<input type="text"/>
Graduate PLUS Loan	<input type="text"/>
Parent PLUS Loan	<input type="text"/>
TEACH Grant/Loan	<input type="text"/>
Total	<input type="text" value="0"/>
Total (Unduplicated) Number of Students Receiving Any Loan Funds	<input type="text"/>

Submit



Annual Reporting



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Disbursement Reporting

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Federal Loan Disbursement Report

- Submit Disbursement Report

OSFA State Programs Annual Calendar

July 1	New academic fiscal year begins for state scholarship and grant programs. Programs Appropriations memo sent to all eligible postsecondary institutions (PSIs).
July	<ul style="list-style-type: none">• FSAG annual program/postsecondary institution (PSI) allocation notice• First Generation Matching Grant Program Allocation notice
August	Program funds sent to eligible PSIs for Term 1.
August 31	The current year <i>Initial Student Florida Financial Aid Application</i> closes.
September 30	Grade and Hours Report deadline for current summer term for Bright Futures restoration eligibility.
September/October	Term 1 Disbursement Eligibility Report (DER) is due to OSFA 30 days after the last day of drop/add.
November/ December	Term 1 refunds/reconciliation due to OSFA within 60 days after the last day of drop/add.
December	Program funds sent to eligible postsecondary institutions for Term 2.

Security Issues

- Security breach in fall 2012 led to restrictions in accessing and downloading data - Memo sent December 5, 2012 (OSFA-STATE: # 12-13:07)
 - **Removing the following decentralized programs from the Master Eligibility List file:**
 - Florida Student Assistance Grants
 - Florida Work Experience Program
 - Mary McLeod Bethune Scholarship Program
 - First Generation Matching Grant Program
 - Florida Resident Access Grant
 - Access to Better Learning and Education Grant
 - Minority Teachers Education Scholars Program

Security Issues

- File Transfer Protocol (FTP) (12/5/2012)
 - OSFA-STATE #12-13:07, File Downloads from State Student Financial Aid Database
 - SSFAD – OSFA File Naming Conventions
 - File Transfer Protocol (FTP) Setup Request Form
 - Stewart Memo: Security Breach Notification

Security Issues

FTP Form
and
Directions
Available on
the Web as a
secure link

Eligibility Determination Lists

- View Master Eligibility Lists
- View Bright Futures Master Eligibility List
- View Eligibility Determination
- View FRAG Waiting List
- File Transfer Protocol (FTP) Form and Directions

Security Issues

- Notifications sent to students to keep their information updated with OSFA
 - The first Friday May through August
- If student is not on your institution's MEL, you can look up the student individually online

Security Issues

- Students may authorize which institutions (PSIs) OSFA may share students' eligibility information
- Student eligibility information will be available to the designated PSIs and populated onto their Master Eligibility List (MEL)
- Student will only populate on one PSI's Disbursement Eligibility Report (DER)

State Scholarship & Grant Contacts

- Levis Hughes – Chief of Student Financial Assistance
- Lori Auxier – Outreach
- Jerolyn Barnhart – Bright Futures
- Hollis Key – Need Programs
- Barb Dombrowski – Training
 - Call Toll-free 888-827-2004

Outreach Team Contacts

- Lori Auxier, Director of Outreach Services
 - 561-357-6340
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- Jan Smith, Manager of Outreach Services
 - 850-245-1822
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- Isabel Acevedo, South Florida
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- Stephanie Rosh, Greater Tampa
 - 727-738-6498
Stephanie.Rosh@fldoe.org

The seal of the State of Florida is faintly visible in the background. It features a circular design with the words "OF THE STATE" at the top and "IN GOD WE TRUST" at the bottom. The central image depicts a landscape with a palm tree, a sun, and a body of water.

Thank You